EVENT

Session VI - 2020 Startup and Grow Webinar Series



Session VI - Corporate Finance II: Stages of Financing

Please join us for the sixth session of the 2020 StartUp & Grow Webinar Series designed to help and support your business's needs.

This session will focus on the stages of financing for a new business, and will feature the following topics:

- Overview of the stages of financing: Founders, Pre-Seed, Seed, Series A, Late Stage Investments (Series B, C, D, etc.), and IPO or Exit
- Key terms and concepts
- Key considerations, documents and risks at each stage of financing
- Preparing for a financing and attracting potential investors
- Overview of a term sheet

This session will be presented by Melissa Smith, Manoj Pundit and Michael Waters from BLG's Securities & Capital Markets Group

Key Contacts

Manoj Pundit
Partner

Toronto
MPundit@blg.com
416.367.6577

Michael T. Waters
Partner

• Vancouver

<u>MWaters@blg.com</u>

604.632.3476