DEALS AND SUITS

B2Gold Corp. completes offering of convertible senior notes

On January 28, 2025, B2Gold Corp. (TSX: BTO, NYSE AMERICAN: BTG, NSX: B2G) closed its previously announced offering of 2.75% convertible senior unsecured notes due 2030 in an aggregate principal amount of US$460 million.

BLG represented HSBC and Scotia Capital with a team led by Tim McCormick that included Colin Cameron-Vendrig, Philippe Tardif, Matthew Shuman (Securities and Capital Markets) and Danny Lang (Tax).

BLG Team : Tim McCormick, Colin Cameron-Vendrig, Matthew Shuman, Philippe Tardif