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PERSPECTIVE

## M&A Building Blocks

BLG has launched an insightful resource that discusses the key facets of negotiating and completing an M&A deal—M&A Building Blocks.

This resource features a series of articles that provide an in-depth look into different aspects of M&A transactions from start to finish, such as confidentiality agreements, negotiating deal protections and advising special committees. While the emphasis is on deals involving public companies, BLG's M&A Building Blocks is also applicable to private M&A.

### Articles

- [\*Managing privacy and cyber risks in M&A transactions\*](#)
- [\*Privacy, cybersecurity and M&A transactions – A cautionary tale\*](#)
- [\*Introduction to the Deal\*](#)
- [\*Confidentiality Agreements and Letters of Intent\*](#)
- [\*Duties of the Board or Special Committee\*](#)
- [\*Basic Deal Structures\*](#)
- [\*Dealing with Public Disclosure\*](#)
- [\*Negotiating Representations, Warranties & Material Adverse Change / Effect Clauses\*](#)
- [\*Social Issues\*](#)
- [\*Termination Clauses and Break Fees\*](#)
- [\*Defensive Tactics - Shareholder Rights Plans\*](#)
- [\*The tricky bits: Dealing with bondholders, proxy advisory firms and approvals and more\*](#)
- [\*What you need to know before your proxy fight\*](#)

For further information, please reach to the authors listed on each publication or to one of the key contacts shown below.

Services: [Mergers & Acquisitions](#), [Capital Markets](#)


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