

April 18, 2019

PERSPECTIVE

M&A Building Blocks

BLG has launched an insightful resource that discusses the key facets of negotiating and completing an M&A deal, M&A Building Blocks.

This resource features a series of articles that provide an in-depth look into different aspects of M&A transactions from start to finish, such as confidentiality agreements, negotiating deal protections and advising special committees. While the emphasis is on deals involving public companies, BLG's M&A Building Blocks is also applicable to private M&A.

Articles

- [*Introduction to the Deal*](#)
- [*Confidentiality Agreements and Letters of Intent*](#)
- [*Duties of the Board or Special Committee*](#)
- [*Basic Deal Structures*](#)
- [*Dealing with Public Disclosure*](#)
- [*Negotiating Representations, Warranties & Material Adverse Change / Effect Clauses*](#)
- [*Social Issues*](#)
- [*Termination Clauses and Break Fees*](#)
- [*Defensive Tactics - Shareholder Rights Plans*](#)

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