DEALS AND SUITS

MCI Onehealth Technologies Inc. completes $30 million initial public offering

Date closed: 1/6/2021
Value: $30 million

On January 6, 2021, MCI Onehealth Technologies Inc. (MCI Onehealth) (TSX: DRDR) completed its initial public offering (the Offering) of an aggregate of 6,000,000 Class A Subordinate Voting Shares (the "Offered Shares at a price of $5.00 per Offered Share for aggregate gross proceeds of $30,000,000.

The Offered Shares commenced trading on the Toronto Stock Exchange on closing.

The Offering was made through a syndicate of underwriters led by Canaccord Genuity Corp., as lead underwriter and sole bookrunner, and including Echelon Wealth Partners Inc., Stifel Nicolaus Canada Inc., TD Securities Inc., Eight Capital, Haywood Securities Inc. and Clarus Securities Inc. (collectively, the "Underwriters").

MCI Onehealth, headquartered in Toronto, Ontario, is one of Canada's leading primary care networks with 25 technology enabled clinics.

BLG represented the Underwriters with a team led by Jason Saltzman that included Ben Keen, Jake Hogan and Adam Ragusa.

BLG Team : Ben Keen, Jake Hogan, Adam Ragusa, Jason Saltzman
