DEALS AND SUITS

AtkinsRéalis Group Inc. completes $700 million private offering of unsecured debenture

On April 6, 2026, AtkinsRéalis Group Inc. (TSX: ATRL), a world-class engineering services and nuclear company with offices around the world, completed its offering of $400 million aggregate principal amount of 4.411 per cent Series 9 unsecured debentures due June 15, 2031 (the “Series 9 Debentures") and $300 million aggregate principal amount of 4.756 per cent Series 10 unsecured debentures due March 15, 2033 (the “Series 10 Debentures", and together with the Series 9 Debentures, the “Debentures").

The Debentures were offered through a syndicate of agents led by BMO Capital Markets, CIBC Capital Markets and National Bank Capital Markets, as joint bookrunners, and included BNP Paribas (Canada) Securities Inc., RBC Dominion Securities Inc., Scotia Capital Inc., TD Securities Inc., Desjardins Securities Inc. and BofA Securities.

BLG represented AtkinsRéalis with a team led by Tim McCormick that included Francesca Lee and Alex Caron.

BLG Team : Tim McCormick, Francesca Lee, Alex Caron