

DEALS AND SUITS

Lumina Gold announces US\$300 million metals streaming agreement with Wheaton Precious Metals

On May 16, 2023, Lumina Gold Corp. (TSXV: LUM) (OTCQX: LMGDF) (the "Company" or "Lumina") announced that it entered into a precious metals purchase agreement (the "Gold Stream") with Wheaton Precious Metals International Ltd., a wholly owned subsidiary of Wheaton Precious Metals Corp. in relation to its 100% owned Cangrejos gold-copper project located in El Oro Province, Ecuador (the Project) on May 16, 2023. The Gold Stream initially represents 6.6% of the payable gold produced from the Project in exchange for US\$48 million of pre-construction funding and US\$252 million of construction funding.

BLG represented Lumina with a team led by Fred R. Pletcher that included Michael Waters, Julie Bogle and George Collister (Securities and Capital Markets), Randy Morphy (Tax), Ed Wang (Financial Services Group) and Alex Miyahara (Financial Services Group).