DEALS AND SUITS

Canadian Reorganization in connection with the sale of Hilco Global

On September 2, 2025, the owners of Hilco Global sold a majority equity interest to ORIX Corporation USA.

As part of the transaction, Hilco Global will simplify its operating structure into a parent company with two divisions, Professional Services and Capital Solutions, which will build upon the firm's successful valuation, monetization, and advisory capabilities while expanding its services as an asset manager providing more robust private credit solutions and principal investing.

BLG acted as Canadian counsel to Hilco Global in connection with its Canadian reorganization and financing with a team led by Neil Hazan that included Jordan Kay, Jordan Jaslow, Nicky Haddad, Stephanie Giroux, Adrienne Lee Chow, Cierra Martin (Corporate), Jennifer Hanna, Alessandro Cotugno (Tax), Andrew Hodhod, Julie St-Hilaire, Christine Mason, Paul Murray and Gloria Di Girolamo (Financing), James Fu (Labour and Employment re Financing) and Danny Lang (Tax re Financing).

BLG Team : Neil Ezra Hazan, Jordan Kay, Jordan Jaslow, Nicky Haddad, Stéphanie Giroux, Adrienne Lee, Cierra Martin, Alessandro Cotugno, Andrew Hodhod, Christine Mason, Paul Murray, Gloria Di Girolamo, James Fu, Daniel Lang, Julie St-Hilaire, Jennifer Hanna