

DEALS AND SUITS

Probe Gold Inc. completes \$45 million bought deal private placement

On April 15, 2025, Probe Gold Inc. (TSX: PRB) (OTCQB: PROBF) closed its upsized bought-deal private placement. The offering was completed through a syndicate of underwriters led by Canaccord Genuity Corp., Beacon Securities Limited and Scotiabank for aggregate gross proceeds of \$45,275,000.

BLG represented the syndicate of underwriters with a team led by Tim McCormick that included Francesca Lee, Akaash Viswanathan and Kaitlin D'Agostino.