DEALS AND SUITS

IsoEnergy Ltd. completes $51.2 million bought deal financing led by Stifel and Canaccord

On June 24, 2025, IsoEnergy Ltd. completed a bought deal financing of 5,121,500 common shares at a price of $10 per common share for aggregate gross proceeds of approximately $51.2 million. This amount includes the partial exercise of the 30-day over-allotment option for 121,500 shares.

The offering was conducted by a syndicate of underwriters co-led by Stifel Nicolaus Canada Inc. and Canaccord Genuity Corp.

Proceeds will be used to advance the development and exploration of IsoEnergy's mineral properties and for general corporate purposes.

BLG acted for the Underwriters with a team led by Graeme D. Martindale that included Salvador Pimentel, Dylan Corbett and Merritt Loh.

BLG Team : Graeme Martindale, Salvador Pimentel, Dylan Corbett, Merritt Loh