DEALS AND SUITS

Vox Royalty Corp. completes $63.25 million public offering

On September 26, 2025, Vox Royalty Corp. (TSX: VOXR) (NASDAQ: VOXR) (Company), a returns focused mining royalty and streaming company, closed its primary underwritten public offering (the Offering) through a syndicate of underwriters (the Underwriters) co-led by BMO Capital Markets, Cantor Fitzgerald Canada Corporation and National Bank Financial Inc., who served as joint book-running managers for the Offering. In connection with the closing of the Offering, the Company issued 17,094,750 of its common shares (Common Shares) (inclusive of Common Shares issued pursuant to the full exercise by the Underwriters of a 15% over-allotment option) at a price of $3.70 per share for total gross proceeds to the Company of approximately $63.25 million. The Common Shares were sold in Canada and the United States pursuant to the Multijurisdictional Disclosure System.

The Company used the net proceeds from the Offering to fund the acquisition of a global gold portfolio of ten gold offtake and royalty assets, covering twelve mines and projects across eight jurisdictions, including Australia, Brazil, Canada, Côte d'Ivoire, Mali, Mvexico, South Africa and the United States from certain subsidiaries of Deterra Royalties Limited.

BLG represented the Underwriters with a team led by Tim McCormick that included Colin Cameron-Vendrig, Jennifer Jiang and Corbin Boes.

BLG Team : Tim McCormick, Colin Cameron-Vendrig, Jennifer Jiang, Corbin Boes

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