



# Sun Life Global Investments (Canada) Inc. Completes Acquisition Of Excel Funds Management Inc. And Excel Investment Counsel Inc.

**Date closed:** 1/2/2018

**Value:** Undisclosed

On January 2, 2018, Sun Life Global Investments (Canada) Inc. completed the purchase of Excel Funds Management Inc. and Excel Investment Counsel Inc. (collectively, Excel Funds), an investment manager specializing in emerging markets funds.

The acquisition of Excel Funds helps accelerate the growth of Sun Life Global Investments and aligns with Sun Life Financial's broader strategy to expand its wealth management business in Canada.

BLG represented Excel Funds with a team led by [Lynn McGrade](#) that included [Andrew McLean](#), [Chelsea Papadatos](#), Susan Kwan, Joseph DiPonio, Daniel Lang, Craig Webster, [Robert Weir](#) and [James Fu](#).

## **For more information, please contact:**

**Kate Gifford**  
Borden Ladner Gervais LLP  
[KGifford@blg.com](mailto:KGifford@blg.com)  
416.350.6540



---

## **BLG | Canada's Law Firm**

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 800 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[\*\*blg.com\*\*](https://www.blg.com)

© 2026 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.