

# Nicholas Nevins

## Partner

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Mergers & Acquisitions
Capital Markets
Corporate Commercial
Private Equity & Venture Capital
Corporate Finance

Nicholas advises clients on domestic and cross-border mergers and acquisitions, capital markets and corporate finance, as well as general corporate and commercial matters.

In the mergers and acquisitions space, Nicholas acts on both public and private transactions for Canadian and U.S. corporations and private equity funds across a variety of industries. His capital markets and corporate finance experience includes prospectus offerings and private placements, including advising underwriters and issuers on numerous debt and equity transactions, including IPOs, bought-deals and investment grade and high-yield note offerings, as well as ongoing compliance matters.

In 2021, Nicholas completed a three-month secondment with GFL Environmental Inc. Prior to joining BLG, Nicholas practised at the Toronto office of another leading national law firm.

## Experience

- **Mergers and Acquisitions**
  - COSCIENS Biopharma Inc., a publicly traded biopharmaceutical company, in its US$15-million acquisition of Nualtis Corp., a specialty pharmaceutical business focused on proprietary oral thin-film drug delivery technologies.
  - A consortium led by U.S.-based investment banking companies, in the consortium's acquisition and take-private of a Canadian financial services company.
  - A syndicate of underwriters in a Canadian transportation and logistics company's C$577.6M acquisition of certain operating subsidiaries and concurrent C$150M initial public offering.
  - A U.S.-based healthcare company in its acquisition of a Canadian pharmaceutical company.

- A Canadian mining company in connection with its acquisition of all of the issued and outstanding common shares of a Canadian mining company by way of a plan of arrangement.
- A Canadian education company in connection with the sale of their business to an international education company.
- A Canadian landscaping services company in the sale of their business to an American landscaping services company.
- A U.S.-based private equity firm in its acquisition of a Canadian automotive safety business.
- A Canadian insurance business in its sale to a North American insurance company.
- An international advertising and media company in its acquisition of a Canadian digital media and marketing consulting company.
- A leading global investment firm in its US$55M Series B investment in a Canadian SaaS company.
- A leading global commercial real estate advisor, in its comprehensive financial recapitalization transaction.
- A Canadian distribution company in connection with various private acquisitions.
- A Canadian venture capital firm in connection with various investments.

- **Capital Markets**
  - Underwriters (including RBC Capital Markets, LLC, Barclays Capital Inc., BMO Capital Markets Corp., BofA Securities Inc., Citigroup Global Markets Inc., J.P. Morgan Securities LLC and MUFG Securities Americas Inc. as joint bookrunners) as Canadian counsel in Open Text Corporation's US$1.0 billion cross-border offering of senior secured notes.
  - A syndicate of underwriters, led by major Canadian banks, in connection with the C$35M initial public offering of common shares by a Canadian technology company.
  - A syndicate of underwriters, led by major Canadian banks, in connection with the C$161M initial public offering of common shares by a Canadian software company.
  - A syndicate of underwriters, led by major Canadian banks, in connection with a US$780M cross-border public offering by a leading North American automotive repair company.
  - A Canadian oil and gas company in its unsolicited take-over bid to purchase all of the issued and outstanding common shares of a Canadian oil and gas company.
  - A Canadian bank in its US$75M common share offering.
  - A syndicate of underwriters, co-led by a major Canadian bank, in connection with the offering of C$225M aggregate principal amount of senior unsecured notes by a Canadian construction company.
  - A syndicate of underwriters, co-led by major Canadian banks, in connection with the C$600M aggregate principal amount reopening of senior unsecured notes offered by a Canadian manufacturing company.
  - An international insurance fund in its offering of C$750M aggregate principal amount of fixed rate notes.
  - A syndicate of agents, co-led by major Canadian banks, in connection with a Canadian REIT's green bond offering of C$450M aggregate principal amount of senior unsecured debentures.
  - A syndicate of agents, co-led by major Canadian banks, in connection with the offering of C$275M aggregate principal amount senior unsecured notes by a leading North American automotive repair company.
  - A Canadian bank in its US$350M private placement offering of senior secured notes of a Canadian cannabis company.
  - The investment banking division of a major Canadian bank, in connection with the bank's issuance of C$900M Floating Rate Covered Bonds.

## Insights Rollup

- Lecturer, "Advanced Corporate Law," University of Western Ontario Faculty of Law, October 2025

## Beyond Our Walls

### Community Involvement

- Guest Speaker, Ronald McDonald House Toronto at the Toronto Charity Golf Classic, 2025

## Bar Admission & Education

- Ontario, 2017

- J.D. (cum laude), University of Ottawa, 2016
- J.D. (magna cum laude), Michigan State University (College of Law), 2016
- B.Soc.Sci. (with specialization in finance), University of Western Ontario, 2012

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