



Matthew Shuman

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Matthew is an associate in BLG's Securities & Capital Markets group. His practice focuses on corporate finance, mergers & acquisitions, securities, corporate governance, as well as general corporate and commercial law.

Matthew summered and articulated at BLG prior to returning as an associate.

Experience

- **Qvantel**, a global leader in digital BSS, in its strategic acquisition of Optiva (TSX:OPT), a leader in cloud-native charging and agentic AI BSS capabilities.
- **RFA Capital Holdings Inc.** in its business combination with Artis Real Estate Investment Trust to form RFA Financial.
- **Guardian Capital Group Limited** in its \$1.67 billion go-private transaction with Desjardins Global Asset Management Inc.
- **Canaccord Genuity Corp.**, in their role as lead agent, in connection with Arrow Resources Limited's (now Clinch Resources Ltd.) US\$28.2 million brokered subscription receipt financing.
- **Canaccord Genuity Corp.**, in their role as lead agent and sole bookrunner in connection with Tiernan Gold Corp.'s C\$58.4 million brokered subscription receipt financing.
- **TD Securities Inc.**, in their role as lead agents in Chartwell Retirement Residences' C\$400 million aggregate principal amount private placement of senior unsecured debentures.
- **John Deere Financial**, John Deere Capital Corporation, and other affiliates in Deere's ongoing Canadian medium term note program.

- **TD Securities Inc.**, in their role as lead agents in connection with the launch and ongoing maintenance of Chartwell Retirement Residences' "at-the-market" equity distribution program, allowing Chartwell to issue trust units up to an aggregate of C\$250 million.
- **Loblaw Companies Limited** in its private placement offering of C\$400 million of senior secured notes.
- **The initial purchasers** in B2Gold Corp.'s private placement offering of US\$460 million aggregate principal amount of convertible senior unsecured notes.
- **Sabre GLOB Inc.**, in the offering by its wholly-owned subsidiary Sabre GLOB Inc., of US\$975,000,000 aggregate principal amount of senior secured notes.
- **BMO Nesbitt Burns Inc.**, in their role as joint lead underwriters and joint bookrunners in New Found Gold Corp.'s bought deal private placement financing of C\$63 million aggregate amount of charity flow-through common shares and common shares.
- **AtkinsRéalis**, in its private offering of C\$400 million of unsecured debentures.
- **TD Securities Inc.**, in their role as agents in connection with the launch of Cameco Corporation's "at-the-market" equity distribution program, allowing Cameco to issue common shares up to an aggregate of US\$500 million.
- **Titan Medical Inc.**, in its reverse take-over by Conavi Medical Inc.
- **RNA Diagnostics Inc.**, in various capital markets matters.

Insights & Events

- Author, "No sponsor, no problem: TSXV drops sponsor requirement for listing transactions", BLG Article, May 2026
- Author, "Waterous quenches Greenfire's poison pill", BLG Article, September 2025
- Author, "OCMT chokes on Bitfarms 15 per cent poison pill", BLG Article, November 2024
- Author, "After the handshake: Good faith obligations in pre-contractual M&A agreements", BLG Article, April 2024

Beyond Our Walls

Professional Involvement

- Member, Ontario Bar Association
- Member, Law Society of Ontario

Bar Admission & Education

- Ontario, 2024
- JD, Western University, 2023
- HBA, Ivey Business School, 2023



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