



# Matthew Shuman Associate

T 416.367.6530 F 416.367.6749 Toronto MShuman@blg.com LinkedIn <u>Capital Markets</u>
<u>Corporate Finance</u>
<u>Mergers & Acquisitions</u>
Corporate Governance

Matthew is an associate in BLG's Securities & Capital Markets group. His practice focuses on corporate finance, mergers & acquisitions, securities, corporate governance, as well as general corporate and commercial law.

Matthew summered and articled at BLG prior to returning as an associate.

## Experience

- Qvantel, a global leader in digital BSS, in its strategic acquisition of Optiva (TSX:OPT), a leader in cloudnative charging and agentic AI BSS capabilities.
- RFA Capital Holdings Inc. in its business combination with Artis Real Estate Investment Trust to form RFA Financial.
- Guardian Capital Group Limited in its \$1.67 billion go-private transaction with Desjardins Global Asset Management Inc.
- **TD Securities Inc.**, in their role as lead agents in Chartwell Retirement Residences' C\$400 million aggregate principal amount private placement of senior unsecured debentures.
- John Deere Financial, John Deere Capital Corporation, and other affiliates in Deere's ongoing Canadian medium term note program.
- **TD Securities Inc.**, in their role as lead agents in connection with the launch and ongoing maintenance of Chartwell Retirement Residences' "at-the-market" equity distribution program, allowing Chartwell to issue trust units up to an aggregate of C\$250 million.
- Loblaw Companies Limited in its private placement offering of C\$400 million of senior secured notes.



- The initial purchasers in B2Gold Corp.'s private placement offering of US\$460 million aggregate principal amount of convertible senior unsecured notes.
- Sabre GLBL Inc., in the offering by its wholly-owned subsidiary Sabre GLBL Inc., of US\$975,000,000 aggregate principal amount of senior secured notes.
- BMO Nesbitt Burns Inc., in their role as joint lead underwriters and joint bookrunners in New Found
  Gold Corp.'s bought deal private placement financing of C\$63 million aggregate amount of charity flowthrough common shares and common shares.
- AtkinsRéalis, in its private offering of C\$400 million of unsecured debentures.
- TD Securities Inc., in their role as agents in connection with the launch of Cameco Corporation's "atthe-market" equity distribution program, allowing Cameco to issue common shares up to an aggregate of US\$500 million.
- Titan Medical Inc., in its reverse take-over by Conavi Medical Inc.
- RNA Diagnostics Inc., in various capital markets matters.

# **Insights & Events**

- Author, "Waterous quenches Greenfire's poison pill", BLG Article, September 2025
- Author, "OCMT chokes on Bitfarms 15 per cent poison pill", BLG Article, November 2024
- Author, "After the handshake: Good faith obligations in pre-contractual M&A agreements", BLG Article, April 2024

## **Beyond Our Walls**

#### **Professional Involvement**

- Member, Ontario Bar Association
- Member, Law Society of Ontario

## **Bar Admission & Education**

- Ontario, 2024
- JD, Western University, 2023
- HBA, Ivey Business School, 2023



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