



# Canada Housing Trust™ No. 1 completes C\$4.75B public offering

**Date:** 11/23/2016

**Value:** C\$4.75 billion

On November 23, 2016 Canada Housing Trust™ No. 1, completed a two-tranche debt financing consisting of the issuance of 1.900 per cent Canada Mortgage Bonds™, Series 73 (Second Re-Opening), in an aggregate principal amount of \$2,250,000,000 and Floating Rate Canada Mortgage Bonds™, Series 75, in an aggregate principal amount of \$2,500,000,000 for a combined total of \$4,750,000,000 of Canada Mortgage Bonds™, which were provided with Canada's sovereign guarantee through Canada Mortgage and Housing Corporation (CMHC).

Borden Ladner Gervais LLP represented CMHC with a team led by Rosalind Morrow that included Sienne Lam, Colin Cameron-Vendrig, [Stephen Redican](#), [Gus Karantzoulis](#), Evita Ferreira, Samantha Tom, Craig Webster and Johanne Thomas.

## **For more information, please contact:**

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