

Canada Housing Trust™ No. 1 completes C\$4.75B public offering

Date: 11/23/2016

Value: C\$4.75 billion

On November 23, 2016 Canada Housing Trust™ No. 1, completed a two-tranche debt financing consisting of the issuance of 1.900 per cent Canada Mortgage Bonds™, Series 73 (Second Re-Opening), in an aggregate principal amount of \$2,250,000,000 and Floating Rate Canada Mortgage Bonds™, Series 75, in an aggregate principal amount of \$2,500,000,000 for a combined total of \$4,750,000,000 of Canada Mortgage Bonds™, which were provided with Canada's sovereign guarantee through Canada Mortgage and Housing Corporation (CMHC).

Borden Ladner Gervais LLP represented CMHC with a team led by Rosalind Morrow that included [Sienne Lam](#), [Colin Cameron-Vendrig](#), [Stephen Redican](#), [Gus Karantzoulis](#), Evita Ferreira, [Samantha Tom](#), [Craig Webster](#) and Johanne Thomas.

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