

Ashley Wong

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Mergers & Acquisitions
Capital Markets
Corporate Finance
Private Company
Investment Management

Ashley acts for clients on corporate and securities law matters, with an emphasis on mergers and acquisitions, public and private equity financings, and general corporate governance and compliance matters.

Ashley advises clients in acquisitions and dispositions of shares and business assets, corporate reorganizations, and private placement transactions. She also assists public companies to ensure compliance with securities laws and stock exchange rules, including continuous disclosure obligations.

Experience

- Brains Bioceutical Corp. on its US$750 million business combination with Armada Acquisition Corp. III (Nasdaq: AACI) and the proposed Nasdaq listing of the combined company as Brains Therapeutics Corp. (Nasdaq: BAPI).
- Lumina Metals Corp., in its initial public offering on the Toronto Stock Exchange for gross proceeds of approximately $467 million.
- Alzai Health Corp., an AI-enabled medical technology company, in its initial public offering on the TSX Venture Exchange.
- A syndicate of underwriters in respect of a mineral exploration company's bought deal private placement for gross proceeds of $30 million.
- A technology company in the listing of its shares on the Canadian Securities Exchange.
- A syndicate of underwriters in respect of a mineral exploration company's LIFE offering for gross proceeds of $23 million.
- A syndicate of agents in respect of the establishment of a US$50 million at-the-market equity program.

- Counsel to an Canadian-based investment fund manager in its initial public offering and ongoing administration of various exchange-traded mutual funds and retail mutual funds.
- A syndicate of investment dealers in a uranium royalty company's US$40 million at-the-market equity program.
- A syndicate of underwriters in a mineral royalty company's $63 million bought deal prospectus supplement offering.
- Canadian counsel to KDDI Corporation in its approximately US$65 million minority investment in, and business alliance with, Coincheck Group N.V.
- Counsel to a British Columbia-based investment fund manager in its initial public offering of the first British Columbia-based exchange-traded mutual fund.
- Rubicon Organics Inc., in its LIFE offering for gross proceeds of approximately $4.5 million.
- Imperial Helium Corp., in Royal Helium Ltd.'s acquisition of Imperial Helium Corp. pursuant to a plan of arrangement.
- FinancialCAD Corporation in its sale to Zafin Labs Americas Incorporated pursuant to a plan of arrangement.
- Group Bastide in its acquisition of one of the largest respiratory care operators in Canada, Medpro Respiratory Care.

Insights & Events

- Author, "Unfinished business: A decade of data on women in Canadian corporate leadership", BLG Article, January 2025

Beyond Our Walls

Professional Involvement

- Member, Federation of Asian-Canadian Lawyers
- Member, Law Society of British Columbia
- Member, Vancouver Bar Association

Bar Admission & Education

- British Columbia, 2022

- JD, University of Victoria, 2021
- BA, Simon Fraser University, 2018

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