

Energy Fuels INC. Completes US\$12.75 Million Public Offering

Date closed: 3/14/16

Value: US\$12.75 million

On March 14, 2016, Energy Fuels Inc. (Energy Fuels) completed its public offering worth US\$12.075 million.

The offering was made through a syndicate of underwriters led by Cantor Fitzgerald Canada Corporation, as sole bookrunner, along with Haywood Securities Inc., Roth Capital Partners, LLC, Dundee Securities Ltd., Raymond James Ltd., and Rodman & Renshaw, a unit of H.C. Wainwright & Co., LLC.

Energy Fuels is a leading integrated US-based uranium mining company, supplying U3O8 to major nuclear utilities. Energy Fuels operates two of America's key uranium production centres, the White Mesa Mill in Utah and the Nichols Ranch Processing Facility in Wyoming.

BLG represented Energy Fuels Inc. with a team led by Mark Wheeler that included Jason Saltzman and Linda Tu (Securities) and Danny Lang (Tax).

For more information, please contact:

Kate Gifford
Borden Ladner Gervais LLP
KGifford@blg.com
416.350.6540

BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

blg.com

© 2026 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.