Melinda Park K.C.

Regional Managing Partner, Calgary

T 403.232.9795
F 403.266.1395
Calgary
MPark@blg.com
LinkedIn

Capital Markets
Corporate Governance
Corporate Finance
Corporate Commercial
Private Company
Structured Finance & Securitization
School Boards and Independent Schools

Melinda is focused on growing client relationships, investing in local talent and reinforcing the firm's commitment to service, integrity and community connection. In addition to her leadership role, she brings more than 30 years of experience in corporate and securities law, with 20 years of her practice spent at BLG, with a strong focus on mergers and acquisitions and corporate governance.

She advises public and private companies on a wide range of transactional and strategic matters, including domestic and cross-border M&A, reverse takeovers (RTOs), going-public transactions and complex business combinations. She structures and negotiates share and asset deals and helps companies navigate regulatory and compliance issues tied to reorganizations and strategic investments.

Boards of directors and special committees regularly turn to her for guidance on governance practices, fiduciary duties, conflicts of interest and continuous disclosure. She also advises issuers listed on the TSX and TSX Venture Exchange on governance frameworks, securities compliance and financing strategies through prospectus and private placements.

Melinda served on BLG's Partnership Board for six years and has contributed to both the regional and national management committees, shaping firmwide strategy, talent development and operations. For part of her time on BLG's Partnership Board, she served as Chair of the Board, becoming the first woman at BLG to hold that position. A committed Calgary community leader, Melinda serves on the Board of Directors for the Calgary Chamber of Commerce and previously served on the Board for Luna Child and Youth Advocacy Centre. She also

served on the Board of Governors of the Southern Alberta Institute of Technology, where she acted as both Vice Chair and Chair for parts of her tenure.

In 2021, Melinda received the Calgary Influential Women in Business Award for Professional Services, and she was appointed to the King's Counsel in 2024, in Alberta.

Experience

- **Prairie Storm Resources Corp.** (TSXV: QOC.P) (formerly Quendale Capital Corp.) in its reverse takeover transaction.
- **Buckhaven Capital Corp.** on its reverse take-over by 1271860 B.C. Ltd., 1254688 B.C. Ltd., and Ag-Mining Investments, AB.
- **Trimac** in the CDN$80 million purchase of Gibson's oilfield transportation services business.
- **SaskEnergy** in advising the Board of Directors on compliance and risk matters.
- **ATB Financial** in advising on regulatory and strategic matters.

Insights & Events

- Author, "BLG Calgary lawyers share insights for general counsel from business, the bench and government", BLG Article, November 2025
- Author, "Expansion of governance disclosure requirements on the horizon for public companies", BLG Article, April 2023
- Author, "Being an effective and influential leader as an in-house counsel", BLG Article, December 2021
- Author, "AgTech meets energy: Considerations for agtech startups", BLG Article, August 2021
- Canadian blind pools heat up the market: SPACs, CPCs and G-Corps, BLG Video, July 2021
- Author, "Artificial Intelligence Maximizing Human Potential in a Technology-Driven World", BLG Article, December 2019
- Presenter, "Negotiation Techniques," AWC Conference, March 2019
- Author, "ASC Releases Results of EMD Sweep/CSA Provides Guidance on Small Firms Compliance", BLG Article, June 2017
- Author, "Québec Court of Appeal Rejects Several Aspects of Pan-Canadian Securities Regime", BLG Article, May 2017
- Author, "Less is More - the CSA Considers Significantly Streamlining Prospectus and Continuous Reporting Disclosure", BLG Article, April 2017

Beyond our Walls

Professional Involvement

- Board of Directors, Calgary Chamber of Commerce (2025-Present)
- Board of Governors, including roles as Chair and Vice Chair of Board of Governors, member of the Executive Committee, Chair of Investment Committee, Chair of Governance Committee and member of Audit Committee, Southern Alberta Institute of Technology (2017-2024)
- Local Advisory Committee Member, TSX Venture Exchange
- Faculty Member, "Managing a Public Company," TSX Venture Exchange
- Mentor to Professional Women in Calgary, WXN WISDOMentoring
- Mentor to Professional Women in Calgary, Board Ready Women

Community Involvement

- Board of Directors including Chair of Governance Committee, Luna Child and Youth Advocacy Centre (2015-2024)
- Board of Directors, Calgary Minor Soccer Association (2009-2018)

Awards & Recognition

- Recognized in the 2027 edition (and since 2019) of *The Best Lawyers in Canada* (Corporate Law; Securities Law; Mergers and Acquisitions Law) and in 2027 (and since 2022) (Corporate Governance Practice).
- Recognized in the 2026 edition (and since 2025) of *The Canadian Legal Lexpert Directory* (Corporate Commercial Law) and since the 2012 edition (Corporate Finance & Securities; Corporate Mid-Market and Private Equity).
- Recognized in the 2026 edition of *Lexpert Special Edition: M&A*
- Recognized in the 2025 edition (and since 2022) of *Lexpert Special Edition: Finance and M&A*
- Recognized in the 2024 edition of *Lexpert Special Edition: Energy and Mining*
- Recognized in the 2023 edition (and since 2022) of *Lexpert Special Edition: Energy*
- 2021 Calgary Influential Women in Business (CIWB) Award for Professional Services
- Recognized as a 2019 Acritas Star.
- Recipient of the Women's Executive Network (WXN) 2017 Canada's Most Powerful Women: Top 100 Award.

Bar Admission & Education

- Alberta, 1992

- Rotman Directors Education Program, Institute of Corporate Directors, 2018
- LLB, University of Toronto, 1991
- BComm., University of Saskatchewan, 1991

BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 800 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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