

Energold Drilling Corp. completes C\$5.75M public offering

Date closed: 7/6/2016

Value: C\$5.75 million

On July 6, 2016, Energold Drilling Corp. completed its previously announced marketed public offering pursuant to which the Company issued 5,750,000 Units at a price of C\$1.00 per Unit for an aggregate gross proceeds of C\$5,750,000, including the full exercise of the Agents' option to increase the Offering in the amount of C\$750,000. Each Unit consists of one common share and one Share purchase warrant. Each warrant entitles the holder to purchase one Share at a price of C\$1.75 per Share for a period of 18 months from the date of issuance. The Offering was conducted through a syndicate of agents led by Clarus Securities Inc. and including M Partners Inc.

BLG represented the agents with a team led by Andrew Powers that included Linda Tu and Danny Lang.

For more information, please contact:

Kate Gifford
Borden Ladner Gervais LLP
KGifford@blg.com
416.350.6540



BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

blg.com

© 2025 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.