



# Canada Housing Trust™ No. 1 completes C\$5.5B public offering

Value: C\$5.5 billion

On June 27, 2018, Canada Housing Trust™ No. 1, a special purpose securitization trust, completed a debt financing consisting of the issuance of 2.350 per cent Canada Mortgage Bonds™, Series 83 (Re-Opening), in an aggregate principal amount of \$5,500,000,000, which was provided with Canada's sovereign guarantee through Canada Mortgage and Housing Corporation (CMHC).

BLG acted as counsel to CMHC and special counsel to the trust, with a team that included Rosalind Morrow, Sienne Lau, Colin Cameron-Vendrig and Susan Kwan (corporate and securities), [Stephen Redican](#), [Gus Karantzoulis](#), Hannah Dutch, Evita Ferreira, Samantha Tom, Christopher Savo, [Kimberly Sweet](#) and [Marian Bournas](#) (banking and financial services) and Craig Webster (tax) in Toronto and Johanne Thomas (civil) in Montréal.

## **For more information, please contact:**

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