

Sandstorm Gold Ltd. completes US\$57.5M bought deal financing

Date closed: 7/6/2016

Value: US\$57.5 million

On July 6, 2016, [Sandstorm Gold Ltd.](#) completed its previously announced bought deal financing, including the exercise in full of the underwriters' over-allotment option. A total of 12,921,400 common shares of Sandstorm (the Common Shares) were sold at a price of US\$4.45 per Common Share, for aggregate gross proceeds of US\$57.50 million (the Offering).

The Offering was made through a syndicate of underwriters co-led by National Bank Financial Inc. and BMO Capital Markets. The Offering was completed by way of a prospectus supplement (the "Supplement") and an accompanying short form base shelf prospectus of the Company, in all of the provinces of Canada, other than Quebec, and was offered in the United States pursuant to the Supplement and an accompanying base shelf prospectus filed as part of an effective shelf registration statement on Form F-10 filed with the Securities and Exchange Commission under the multi-jurisdictional disclosure system adopted by the securities regulatory authorities in Canada and the United States.

BLG represented the underwriters with a team led by [Fred R. Pletcher](#) that included [Graeme Martindale](#), Perry Feldman, [Michelle Wilkinson](#) (SCM) and [Rick Bennett](#) (Tax).

For more information, please contact:

Tamara Costa

National Director, Marketing and Communications

Borden Ladner Gervais LLP

TCosta@blg.com

416.350.2642



BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[blg.com](https://www.blg.com)

© 2025 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.