Gold Standard Ventures Corp. completes C$38M financing

Date closed: 2/22/2018

Value: C$38 million

On February 22, 2018, Gold Standard Ventures Corp. (TSX: GSV, NYSE AMERICAN: GSV) (Gold Standard) closed its underwritten and non-brokered offerings (the Public Offering and Private Placement, respectively), for aggregate gross proceeds of C$38,184,202 following the issuance of 18,626,440 common shares at a price of C$2.05 per Common Share**.**

Pursuant to the Public Offering the Company issued 13,750,440 Common Shares, including 1,554,440 Common Shares issued on partial exercise of the over-allotment option granted to the underwriters, at the Offering Price for gross proceeds of C$28,188,402.

Goldcorp Inc. purchased, as part of the Private Placement, 2,195,100 Common Shares of the Company at the Offering Price for total proceeds of C$4,499,955.

OceanaGold Corp. purchased, as part of the Private Placement, 2,680,900 Common Shares of the Company at the Offering Price for total proceeds of C$5,495,845.

Gold Standard, headquartered in Vancouver, British Columbia, is an advanced stage gold exploration company.

BLG represented Gold Standard with a team led by Graeme Martindale that included Kent Kufeldt, Julie Bogle, and Salvador Pimentel.

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