



Central 1 Credit Union completes C\$450M private placement

Date: 11/21/2016

Value: C\$450 million

On November 21, 2016, Central 1 Credit Union completed a C\$450,000,000 private placement of senior unsubordinated notes. The notes have a maturity date of November 21, 2018, with interest payments quarterly at a rate of 3 month CDOR plus 62 basis points.

CIBC World Markets Inc. and RBC Dominion Securities Inc. acted as co-lead agents for the private placement, with a syndicate including TD Securities Inc., BMO Nesbitt Burns Inc., Casgrain & Company Limited, Desjardins Securities Inc. and Scotia Capital Inc.

BLG represented Central 1 Credit Union by Warren Learmonth and Stephen Robertson.

For more information, please contact:

Kate Gifford
Borden Ladner Gervais LLP
KGifford@blg.com
416.350.6540



BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 800 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[**blg.com**](https://www.blg.com)

© 2026 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.