

Canacord Genuity Corp. Closes C\$15 Million Public Offering

Date: 11/10/2016

Value: C\$15 million

On November 10, 2016, Mosaic Capital Corporation closed its public offering of 7% convertible unsecured senior subordinated debentures.

The Offering was underwritten by a syndicate of underwriters led by Canaccord Genuity Corp. and included GMP Securities L.P., Raymond James Ltd., Echelon Wealth Partners Inc., Industrial Alliance Securities Inc., AltaCorp Capital Inc., Cormark Securities Inc., Haywood Securities Inc. and Mackie Research Capital Corporation.

BLG represented Cannacord Genuity Corp. with a team led by <u>Louise Lee</u> that included <u>Kent Kufeldt</u>, Peter Newman, <u>Steven Bodi</u> and <u>Richard Eisenbraun</u>.

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