



Donna Spagnolo Partner

T 416.367.6236 F 416.367.6749 Toronto

DSpagnolo@blg.com

LinkedIn

<u>Commercial Contracts</u>

<u>Insurance</u>

Investment Management

Mutual Funds

Private Funds, Hedge Funds & Alternative

<u>Investments</u>

Registrant Regulation & Compliance

Autonomous Vehicles

Donna practices corporate law, especially as it relates to the highly regulated insurance and investment management industries. She provides advice on day-to-day activities as well as extraordinary situations, with a focus on regulatory compliance, market conduct, governance issues and transactional matters.

Donna is a member of the firm's Environmental, Social and Governance (ESG) initiative.

Insights & Events

- Author, "Investing in the long game", BLG Article, November 2024
- Author, "Let's inspect the OSC's 2024 Registration, Inspections and Examinations Division Summary Report", BLG Article, September 2024
- Author, "ESG-related investment fund disclosure in 2024: "Walk your talk"", BLG Article, May 2024
- Author, "OSC issues new summary report with guidance for investment fund and structured product issuers", BLG Article, November 2023
- Author, "Federal financial institutions legislative and regulatory reporter June 2023", BLG Article, July 2023
- Pearls of wisdom: Investment management regulatory trends and preparing for the new SRO, BLG Video, January 2023



- Author, "Federal financial institutions legislative and regulatory reporter June November 2022 ", BLG Article, January 2023
- Author, "Cybersecurity framework and incident reporting for Ontario's mortgage brokering sector", BLG Article, October 2022
- Author, "Federal financial institutions legislative and regulatory reporter May 2022", BLG Article, June 2022
- Author, "Fund total cost reporting Coming to investor statements by 2025?", BLG Article, June 2022
- Author, "Federal financial institutions legislative and regulatory reporter April 2022", BLG Article, May 2022
- Author, "Federal financial institutions legislative and regulatory reporter February 2022 ", BLG Article, March 2022
- Author, "Federal financial institutions legislative and regulatory reporter January 2022", BLG Article, February 2022
- Author, "Federal financial institutions legislative and regulatory reporter December 2021", BLG Article, January 2022
- Author, "Federal financial institutions legislative and regulatory reporter November 2021", BLG Article, December 2021
- Author, "Federal financial institutions legislative and regulatory reporter October 2021", BLG Article, November 2021
- Author, "Federal financial institutions legislative and regulatory reporter September 2021", BLG Article, October 2021
- Author, "Federal financial institutions legislative and regulatory reporter August 2021", BLG Article, September 2021
- Author, "Federal Financial Institutions Legislative and Regulatory Reporter July", BLG Article, August 2021
- Author, "Federal financial institutions legislative and regulatory reporter June 2021", BLG Article, July 2021
- Author, "Federal financial institutions legislative and regulatory reporter May 2021", BLG Article, June 2021
- Author, "Federal financial institutions legislative and regulatory reporter April 2021", BLG Article, May 2021
- Author, "Federal financial institutions legislative and regulatory reporter March 2021", BLG Article, May 2021
- Author, "Federal financial institutions legislative and regulatory reporter January and February 2021", BLG Article, March 2021
- Author, "Significant changes to regulatory framework for syndicated mortgage transactions", BLG Article, March 2021

Beyond Our Walls

Professional Involvement

- Member, IFIC Sales Practices Guidelines Review Sub-Group
- Member, IFIC Legal and Compliance Issues Working Group
- Member, Canadian Bar Association (business law section)
- Member, National Society of Compliance Professionals



Community Involvement

· Chair, Turning Point Youth Services

Awards & Recognitions

- Selected by peers for inclusion in the 2026 edition (and since 2011) of The Best Lawyers in Canada® (Mutual Funds Law).
- Recognized in the 2023 (and previous editions) of Canadian Legal Lexpert® Directory (Investment Funds & Asset Management).
- Recognized as a 2019 Acritas Star.
- Honoured with a 2014 Lexpert® Zenith Award (Corporate Finance and Securities).

Bar Admission & Education

- Ontario, 1998
- LLB, York University, 1996
- BSc (with High Dist.), University of Toronto, 1993

BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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