



Joshua Weinberger

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[Mergers & Acquisitions](#)
[Capital Markets](#)
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Joshua's practice focuses on supporting private and public corporate transactions.

He assist clients with:

- mergers, acquisitions and dispositions of private and public companies
- financing transactions, including public and private offerings of debt and equity securities
- private equity and venture capital transactions
- stock exchange listings

Joshua also advises clients with respect to a range of corporate, commercial and securities matters, including:

- corporate governance
- negotiating and drafting commercial agreements
- continuous disclosure reporting

Experience

- Strad Inc. in it's \$130MM management led going private acquisition of all shares via a plan of arrangement and all aspects of securing debt financing for the arrangement.

- Ikkuma Resources Corp. in connection with a business combination transaction pursuant to which Pieridae Energy Limited acquired all of the issued and outstanding shares of Ikkuma Resources Corp., pursuant to a statutory plan of arrangement.
- The Government of Canada in its \$4.5 Billion acquisition of the Trans Mountain and Puget Sound Pipelines and related terminals.
- Canadian counsel for Stone Canyon Industries LLC in connection with its \$1.0 Billion acquisition of Industrial Container Services, LLC.
- Acted for nationally recognized underwriters including Beacon Securities Limited, BMO Capital Markets, Canaccord Genuity Corp., Cormark Securities Inc., National Bank Financial Inc., Raymond James Ltd., RBC Dominion Securities Inc. and TD Securities in connection with bought-deal public offerings of debt and equity securities.
- Westleaf Inc. in connection with its \$12 million short form prospectus offering of debt securities.
- National Access Cannabis Corp. in connection with a private placement offering of \$21 million of debt securities and a related qualifying short form prospectus.
- Kelt Exploration Ltd. in connection with its ~\$20 million private placement of flow-through common shares.
- Gold Standard Ventures Corp. in connection with a business combination transaction pursuant to which Gold Standard Ventures Corp. acquired all of the issued and outstanding shares of Mountain Gold Inc., pursuant to a statutory plan of arrangement.
- Redneck Oilfield Services and Raptor Oilfield Services in connection with the sale of all of their issued and outstanding shares to Strad Energy Services Ltd. (TSX:SDY), with a transaction value of approximately \$30.6 million.

Insights & Events

- Author, "The Resource: BLG Energy Law Blog March Digest", BLG Article, April 2016

Bar Admission & Education

- Alberta, 2016
- JD, University of Alberta, 2015
- BA, St. Francis Xavier University, 2011



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