



## Jonathan Doll

### Partner

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Jon's practice focuses on **securities**, **investment funds** and **corporate law** including fund formation, mergers and acquisitions and corporate finance transactions.

His clients include:

- public and private companies
- investment fund managers
- securities dealers and advisers
- real estate funds and developers
- trust companies
- blockchain and cryptocurrency companies

Jon advises clients on the formation, management and operation of investment funds, real estate funds and private equity funds. He also advises companies with mergers, acquisitions, public offerings and private placement transactions.

He has experience with a wide range of registration, regulatory and compliance matters affecting registered firms and individuals, including developing, reviewing and assessing compliance procedures and practices.

## Experience

- **SmartBe Wealth Inc.** in connection with the launch of its exchange-traded fund, listed on the Aequitas Neo Exchange, the second exchange-traded fund to launch with the Alberta Securities Commission as its principal regulator
- **Accelerate Financial Technologies Inc.**, in connection with the launch of three alternative mutual funds listed on the Toronto Stock Exchange
- **Portland Investment Counsel Inc.**, in connection with creation of various pooled funds and real estate funds
- **Grafton Asset Management Inc.**, in connection with the creation of various pooled funds and private equity funds
- **Ernst & Young Inc.**, in its capacity as Court-appointed monitor regarding the cross-border restructuring of **Walton International Group Inc.**
- **PricewaterhouseCoopers Inc.**, in its capacity as Court-appointed monitor regarding the cross-border restructuring of **Sanjel Corporation**
- **Gasfrac Energy Services Inc.** regarding its sale and reorganization under the *Companies' Creditors Arrangement Act*
- **Bonterra Energy Corp.** regarding its \$480 million acquisition of **Spartan Oil Corp.**
- **Western Energy Services Corp.** regarding its \$150 million acquisition of **IROC Energy Services Corp.**
- **Western Energy Services Corp.** regarding its \$236 million acquisition of **Stoneham Drilling Trust**
- **Western Energy Services Corp.** regarding its \$94 million acquisition of **Pantera Drilling Income Trust**
- **NuLoch Resources Corp.** regarding its \$330 million sale to a NYSE-listed oil and gas company
- **Ember Resources Inc.** regarding its \$125 million going-private transaction
- **Comaplex Minerals Corp.** in connection with its \$700 million sale to a NYSE/TSX listed mining company

## Insights & Events

- Speaker, "PWC Hot Topics Affecting the Investment Management Industry," PricewaterhouseCoopers Inc., December 2018
- Speaker, "Investing in an Age of Disruption," Alternative Investment Management Association, November 2018.
- Speaker, "Offering Memorandums, Trips and Traps", Private Capital Markets Association of Canada, Western National Industry Conference 2018, November 2018.
- Speaker, "NI 81-102: Industry Innovation & Launching Liquid Alternatives Seminar", Alternative Investment Management Association, September 2018.
- SEC Settlement Decision Disrupts The Rise Of Free Tokens And Bounty Programs
- Speaker, "Independent Review Committees: Current Regulatory Issues," Independent Review Inc. Continuing Education Series for Independent Review Committees, June 2018.
- Simple Agreements for Tokens (SAFTS) and the Regulatory Risk of ICOs and Token Sales
- Speaker, "Fall Regulatory Update – Cybersecurity and Cryptocurrency," Alternative Investment Management Association, November 2017
- Speaker, "BLG's 2016 Investment Management Forum," BLG Seminar, October 2016
- Speaker, "Exempt Markets & Insolvency: An Intersection of Securities and Insolvency Laws," Canadian Bar Association, September 2017
- ASC Releases Results of EMD Sweep/CSA Provides Guidance on Small Firms Compliance
- Speaker, "Compliance/Registration Chestnuts: What's the New Focus?," Portfolio Management Association of Canada (PMAC) Compliance Officers Network Meeting, June 2017

- Speaker, "Independent Review Committees: Taking the 2017 Regulatory Pulse," Independent Review Inc. Continuing Education Series for Independent Review Committees, June 2017
- Speaker, "The Way Forward: Distinct Demands, Unique Opportunities: An Exclusive Event for Discretionary Portfolio Managers," Franklin Templeton Investments, May 2017
- Speaker, "Regulatory Spring Fever – Compliance Audits," Alternative Investment Management Association, April 2017
- Speaker, "PWC Hot Topics," PricewaterhouseCoopers Inc., January 2017
- Speaker, "How to Start a Fund," Alternative Investment Management Association, October 2016
- Access To Capital For Small And Medium-Sized Businesses — ASC Adopts New Capital-Raising Initiatives For Start-Up Businesses
- Another Change to Canada's Exempt Markets — New Harmonized Report of Exempt Distribution Effective June 30, 2016
- The Cost of Compliance in Alberta is Going Up — ASC Adopts New Participation Fee for Reporting Issuers and Changes Other Fees
- The Status Quo Must Change: Canadian Securities Embark on Their Most Ambitious Registrant Regulation Consultation to Date
- Speaker, "What to Expect When You're Expecting a Compliance Audit," Alternative Investment Management Association, February 2016
- Increased Complexities For Exempt Market Filings In Canada Effective May 24, 2016

## Beyond Our Walls

### Professional Involvement

- Corporate Secretary, Odyssey Trust Company
- Co-chair, Alternative Investment Management Association, Alberta Chapter

### Community Involvement

- Director, Prairie Securities Traders Association

## Awards & Recognitions

- Recognized in the 2019 edition (and since 2017) of *Canadian Legal Lexpert® Directory* (Investment Funds and Asset Management)

## Bar Admission & Education

- Alberta, 2006
- LLB, University of Western Ontario, 2005,
- BCom, University of Alberta, 2002,



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