



Canada Housing Trust™ No. 1 completes C\$5.25B public offering

Date closed: 3/21/2017

Value: C\$5.25 billion

On March 21, 2017, Canada Housing Trust™ No. 1, a special purpose securitization trust, completed a debt financing consisting of the issuance of 1.75 per cent Canada Mortgage Bonds™, Series 78, in an aggregate principal amount of \$5,250,000,000, which was provided with Canada's sovereign guarantee through Canada Mortgage and Housing Corporation (CMHC).

BLG acted as counsel to CMHC and special counsel to the trust, with a team that included [Rosalind Morrow](#), [Colin Cameron-Vendrig](#) and [Sienne Lam](#) (Corporate and Securities), [Stephen Redican](#), [Gus Karantzoulis](#), [Hannah Dutch](#), Evita Ferreira and [Samantha Tom](#) (Banking and Financial Services) and [Daniel Lang](#) (Tax) in Toronto and Johanne Thomas (Civil) in Montréal.

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