Big Blockchain Intelligence Group Inc. completes C$19.5M bought deal

Date closed: 12/21/2017

Value: C$19.5 million

On December 21, 2017, BIG Blockchain Intelligence Group Inc. (BIG or the Company) closed their bought deal offering (the Offering) of common shares of the Company (Shares) with a syndicate of underwriters led by GMP Securities L.P. and including Canaccord Genuity Corp., Cormark Securities Inc., Haywood Securities Inc., and PI Financial Corp. (collectively, the Underwriters). An aggregate of 26,070,500 Shares were issued by the Company at a price of C$0.75 per Share, including 3,400,500 Shares issued on the full exercise of the Underwriters' over-allotment option, for aggregate gross proceeds of C$19,552,875.

BIG, headquartered in Vancouver, British Columbia, is an information technology company. BIG has developed from the ground up a Blockchain agnostic search and analytics engine allowing RegTech, Law Enforcement & Government Agencies to trace, track and monitor cryptocurrency transactions at a forensic level.

BLG represented BIG with a team led by Stephen P. Robertson that included Julie A. Bogle and Inaki Gomez.

For more information, please contact:

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