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Vista Gold Corp. completes bought deal offering

Date closed: 8/8/2016

Value: US\$17 million

On August 8, 2016, Vista Gold Corp. completed its bought deal public offering of units made pursuant to an underwriting agreement dated August 2, 2016 between Vista Gold Corp. and a syndicate of underwriters. Vista Gold Corp. sold an aggregate of 12,362,500 Units at a price of US1.40 per Unit for gross proceeds of US\$17,307,500.

BLG represented Vista Gold Corp. with a team led by Melanie Bradley that included <u>Eric Doherty</u> and <u>Michelle</u> <u>Wilkinson</u>.

For more information, please contact:

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