Agrinam Acquisition Corporation completes US$138 million initial public offering

April 24, 2019

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On June 15, 2022, Agrinam Acquisition Corporation (TSX: AGRI.V) (Agrinam or the Corporation) completed its initial public offering of 13,800,000 Class A restricted voting units of the Corporation (the Class A Restricted Voting Units) (including 1,800,000 Class A Restricted Voting Units issued pursuant to the exercise in full of the over-allotment option) at an offering price of US$10.00 per Class A Restricted Voting Unit, for aggregate proceeds of US$138,000,000 (the Offering).

BMO Capital Markets (as lead underwriter and sole bookrunner) and Canaccord Genuity Corp. (as lead manager) acted as underwriters in connection with the Offering.

Agrinam is a newly organized special purpose acquisition corporation incorporated under the laws of the Province of British Columbia for the purpose of effecting a qualifying acquisition.

BLG represented Agrinam with a financing team that included Martin Abadi, Kent Kufeldt, Cameron A. MacDonald, Scott Robson, Michael Vandenberghe, Sydney Dennis-Birnbaum and Shannon Baerwald (Securities); Randy Morphy and Danielle Lewchuk (Tax).

This transaction marks North America's first-ever U.S.-Mexican-Canadian SPAC IPO transaction.

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