



## Jason Wang

### Associate

T 403.232.9426  
F 403.266.1395  
Calgary  
[JaWang@blg.com](mailto:JaWang@blg.com)  
[LinkedIn](#)

[Capital Markets](#)  
[Corporate Finance](#)  
[Initial Public Offerings](#)  
[Mergers & Acquisitions](#)  
[Investment Management](#)  
[StartUp & Grow™](#)

[Private Equity & Venture Capital](#)

Jason's practice focuses on securities and corporate law across all industries. Jason advises clients on a broad range of securities and corporate matters including mergers, acquisitions, public listings, financing transactions, and compliance with corporate and securities regulatory requirements.

His corporate finance experience includes advising issuers and investment dealers on public and private offerings of debt, convertible, and equity securities, both domestically and cross-border.

Jason also represents a number of emerging companies involved in the development of new technologies and products, mostly in Western Canada, helping them successfully finance and grow their respective businesses. Jason speaks conversational Mandarin.

## Experience

- Acted as counsel to Capital Power Corporation (TSX: CPX) in connection with a \$350,000,000 aggregate principal amount offering of 3.147% Senior Unsecured Medium Term Notes due October 1, 2032 pursuant to Pricing Supplement No. 1 dated September 9, 2020.
- Acted as counsel to AltaLink, L.P. in connection with a CAD\$225 million principal amount of 10-year, 1.509% Series 2020-1 Senior Secured Notes due September 11, 2030 by way of private placement in an agency transaction with a syndicate led by Scotia Capital Inc., RBC Dominion Securities Inc., and BMO Nesbitt Burns Inc.

- Acted as counsel to Capital Power Corporation (TSX: CPX) in connection with a CAD\$275 million public offering of medium term notes to refinance existing indebtedness and for general corporate purposes.
- Acted as counsel to Capital Power Corporation (TSX: CPX) in connection with a CAD\$130 million public offering of subscription receipts to finance the acquisition of a power plant in Brampton, Ontario.
- Acted as counsel to Capital Power Corporation (TSX: CPX) in connection with a CAD\$150 million public offering of 5.75 per cent Cumulative Minimum Rate Reset Preference Shares, Series 11, to finance the acquisition of a power plant in Brampton, Ontario.
- Advising and preparing applications on behalf of foreign and domestic investment advisers and dealers in respect of carrying on business in Canada and registration under provincial securities legislation.
- Acted as counsel to Resverlogix Corp. (TSX: RVX) in connection with its \$15 million offering of units via short form prospectus.
- Acted for nationally recognized underwriters including Beacon Securities Limited, BMO Capital Markets, Canaccord Genuity Corp., Cormark Securities Inc., National Bank Financial Inc., Raymond James Ltd., RBC Dominion Securities Inc., and TD Securities in connection with bought-deal public offerings of debt and equity securities.
- Advising on the three cornered amalgamation of a hybrid IT solutions provider with a capital pool company as its public listing and qualifying transaction.
- Acts as counsel to various capital pool companies in connection with incorporation, private financing, initial public offerings, stock exchange listings, and qualifying transactions.
- Acts for a variety of public companies across all industries with regards to compliance with both corporate and securities regulatory requirements relating to stock exchange listings, corporate governance, continuous disclosure obligations, and shareholders' meetings.
- Represents companies in mergers and acquisitions, including plans of arrangement, amalgamations, and share purchase transactions.
- Acts for issuers, underwriters and agents in connection with public and private equity and debenture financings.
- Acts for investment fund managers in connection with the creation of pooled mutual funds and private equity funds.
- Acts for exempt market dealers in connection with registration with the securities commissions.
- Advises companies in governance and compliance with corporate and securities regulatory requirements.
- Assists clients in the reorganization and restructuring of corporations, partnerships, and other entities.

## Insights & Events

- Author, "ASC Releases Results of EMD Sweep/CSA Provides Guidance on Small Firms Compliance", BLG Article, June 2017
- Speaker, "Startup Grind Calgary," Fresh Strategies and Stories by Calgary Entrepreneurs, March 27, 2019
- Speaker, "Startup Grind Calgary," Artificial Intelligence, Innovation and Going Public - Made in Calgary Success Stories, January 23, 2019
- Speaker, "Startup Grind Calgary," Creating Million Dollar Companies in Calgary, September 26, 2018
- Co-author, "Making Sense of the Recent Coal-to-Gas Conversion Announcement in Alberta," Alberta Power Market Blog, May 2017
- Author, "The Resource: BLG Energy Law Blog — March 2017", BLG Article, April 2017
- Author, "Alberta Budget 2017", BLG Article, March 2017
- Co-author, "Sun is Rising on Alberta's Solar Industry," Alberta Power Market Blog, March 2017.

## Beyond our Walls

### Professional Involvement

- Member, Canadian Bar Association
- Member, Law Society of Alberta
- Member, Calgary Bar Association

### Community Involvement

- Volunteer, United Way
- Volunteer, BLG Reads to Kids

## Bar Admission & Education

- Alberta, 2017
- JD, University of Ottawa, 2016
- MA, Carleton University, 2013
- B.Comm, Dalhousie University, 2011

---

### **BLG | Canada's Law Firm**

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[\*\*blg.com\*\*](https://www.blg.com)

© 2025 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.