



Frank Callaghan

National Group Head, Corporate & Capital Markets

T 416.367.6014

F 416.367.6749

Toronto

FCallaghan@blg.com

[LinkedIn](#)

[Mergers & Acquisitions](#)

[Corporate Commercial](#)

[Lending & Financing](#)

[Corporate Finance](#)

[Corporate Governance](#)

[Public Infrastructure](#)

[Retail & Hospitality](#)

[Defence & Security](#)

Frank practises corporate and commercial law with a focus on **mergers and acquisitions, commercial transactions and corporate finance**.

He counsels international and domestic **public and private companies** and their shareholders in government matters, directors' obligations, shareholders rights, and all aspects of corporate, securities and commercial laws.

Frank's practice includes:

- Acting for vendors, purchasers and other stakeholders in connection with divestitures and acquisitions.
- Acting for both financial institutions and borrowers in financings, restructurings and related transactions, including acting for issuers in public debt offerings.
- Negotiating and establishing credit facilities and restructurings.
- Managing complex corporate/commercial transactions, including joint ventures, real estate syndications, and corporate reorganizations and combinations.

Frank is the National Group Head of Corporate and Capital Markets at BLG. Frank is also a member of the firm's National Management Committee.

Insights & Events

- M&A Building Blocks
- 2018 Year-End M&A Review and 2019 Trends to Watch For
- M&A Trends to Watch For in 2019
- 2017 Year-End MA Review and 2018 Trends to Watch For
- The Resource: BLG Energy Law Blog — March 2017
- BLG Earns Strong Positioning for 2017 From Top 2016 Rankings in Corporate Finance
- BLG Poised for Mergers and Acquisitions in 2017

Beyond Our Walls

Professional Involvement

- Member, Canadian Bar Association
- Past Corporate Secretary to a number of public entities including UE Waterheater Income Fund, Spar Aerospace Limited and North American Energy Partners Inc.
- Past Director, Caradon Limited, formerly Indal Limited (a diversified building products manufacturing company) and Upper Lakes Group Inc.

Community Involvement

- Past Treasurer and Member, Executive Committee, UNICEF (Ontario)

Awards & Recognitions

- Recognized in the 2020 edition (and since 2008) of *Best Lawyers in Canada* (Corporate Law, Leveraged Buyouts and Private Equity Law, Mergers & Acquisitions Law). Recognized since 2008 for Corporate Law.
- Recognized in the 2019 (and since 2018) edition of *The Canadian Legal Lexpert® Directory* (Corporate Commercial Law, Corporate Finance and Securities, Corporate Mid-Market, Private Equity).
- Recognized in the 2018 edition (and since 2013) of *Lexpert®/American Lawyer Guide to the Leading 500 Lawyers in Canada* (Corporate Mid-Market).
- Recognized as a leading infrastructure lawyer in the 2018, 2017, 2015 and 2014 editions of the *Lexpert® ROB Special Edition on Infrastructure*.

Bar Admission & Education

- Ontario, 1982
- LLB, University of Western Ontario, 1980,



BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[**blg.com**](http://blg.com)

© 2019 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.