

M&A Building Blocks

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BLG has launched an insightful resource that discusses the key facets of negotiating and completing an M&A deal—M&A Building Blocks.

This resource features a series of articles that provide an in-depth look into different aspects of M&A transactions from start to finish, such as confidentiality agreements, negotiating deal protections and advising special committees. While the emphasis is on deals involving public companies, BLG's M&A Building Blocks is also applicable to private M&A.

Articles

- [Introduction to the Deal](#)
- [Confidentiality Agreements and Letters of Intent](#)
- [Duties of the Board or Special Committee](#)
- [Basic Deal Structures](#)
- [Dealing with Public Disclosure](#)
- [Negotiating Representations, Warranties & Material Adverse Change / Effect Clauses](#)
- [Social Issues](#)
- [Termination Clauses and Break Fees](#)
- [Defensive Tactics - Shareholder Rights Plans](#)
- [The tricky bits: Dealing with bondholders, proxy advisory firms and approvals and more](#)
- [What you need to know before your proxy fight](#)

For further information, please reach to the authors listed on each publication or to one of the key contacts shown below.

Services:

[Mergers & Acquisitions](#), [Capital Markets](#)

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