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Date closed: 4/19/2016

Value: C\$1.2 million

On April 19, 2016, Kaizen Capital Corp. completed a private placement of C\$1,188,000 in subscription receipts and announced the closing of its qualifying transaction with Tudor Holdings Ltd. The Corporation will no longer be a capital pool company and will be classified as a Tier 2 Mining Issuer.

BLG represented Kaizen Capital Corp. with a team led by <u>Melinda Park</u> that included <u>Scott Robson</u> and <u>Joshua</u> <u>Weinberger</u>.

For more information, please contact:

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