



Aurinia Pharmaceuticals Inc. completes US\$191.7 million public offering

Date closed: 12/12/2019

Value: US\$191.7 million

On December 12, 2019, Aurinia Pharmaceuticals Inc. (NASDAQ:AUPH) (TSX:AUP) (Aurinia or the Company) announced the closing of its previously announced underwritten public offering of 12,782,439 common shares, including 1,667,274 common shares pursuant to the full exercise of the underwriters' option to purchase additional common shares (the Offering). The shares were sold at a public offering price of US\$15.00 per share. The gross offering proceeds to the Company from this Offering are approximately US\$191.7 million, before deducting underwriting discounts and commissions and other estimated offering expenses.

Jefferies LLC and SVB Leerink LLC acted as joint book-running managers for the Offering. H.C. Wainwright & Co. LLC, Oppenheimer & Co. Inc., and Bloom Burton Securities Inc. acted as co-managers for the Offering.

Aurinia, headquartered in Vancouver, British Columbia, is a late-stage clinical biopharmaceutical company focused on advancing voclosporin in multiple indications.

BLG represented Aurinia with a team led by [Stephen Robertson](#) that included [Kent Kufeldt](#), [Michelle Wilkinson](#), [Lauren DeGoey](#), [Connor MacLeod](#) (securities), [Kim Maguire](#) and [Robert Biggar](#) (Tax).

For more information, please contact:

Tamara Costa

National Director, Marketing and Communications

Borden Ladner Gervais LLP

TCosta@blg.com

416.350.2642



BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[**blg.com**](https://www.blg.com)

© 2024 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.