



## Breanne Lehodey

### Associate

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Breanne's practice focuses on corporate and securities law, with an emphasis on mergers and acquisitions, public and private equity financings, and general corporate governance and compliance matters.

Breanne's experience includes advising clients in private placements, public offerings, corporate reorganizations and acquisitions and dispositions of shares and business assets. She also works with public companies to ensure compliance with securities laws and stock exchange rules, including continuous disclosure obligations and shareholder meetings

In addition, Breanne acts for and advises clients in connection with the formation, management and operation of public and private investment funds in Canada.

## Experience

- **Wood Canada Limited**, as shareholder of Teshmont Consultants LP, in their acquisition by Stantec Consulting Ltd.
- Acted for **Pan American Silver Corp.** in its acquisition of Tahoe Resources Inc. for a total purchase price of approximately \$1.07 billion.
- Acted for **Finning International Inc.** in its acquisition of 4Refuel Canada and 4Refuel US for a total purchase price of approximately \$260 million.
- Acted for **Lumina Gold Corp.** in multiple financings, both prospectus offerings and private placements, raising gross proceeds of \$50 million, 2017-2019.
- Acted for a syndicate of underwriters in two bought-deal short form prospectus offerings of Valens GroWorks Corp. for total proceeds of \$70 million.
- Acted for **Lumina Gold Corp.** in its spin-out and initial public listing of **Luminex Resources Corp.**
- Acted for **Gold Standard Ventures Corp.** in its combined short form prospectus offering and private placement of common shares for gross proceeds of \$38 million.
- Acted for **Finning International Inc.** in its \$200 million shelf prospectus offering of medium term notes.
- Acted for the CEO and Founder of **Payfirma Corporation** in his successful proxy fight to remove three directors from the board.
- Acts for Canadian-based investment fund managers in connection with the continuous offering of retail investment funds in Canada.
- Acts for various issuers and underwriters in brokered and non-brokered private placements.
- Acted for **Luminex Resources Corp.** in multiple financings, raising gross proceeds of \$17 million, 2019.
- Acted for **Finning International Inc.** in its \$200 million offering of senior unsecured notes, 2019.
- Acted for **Vertex One Asset Management Inc.** in the sale of certain of its investment funds to PenderFund Capital Management Ltd. and Picton Mahoney Asset Management, 2019-2020.
- Acted as Canadian counsel for Inpixon in its acquisitions of Locality Systems Inc. and Jibestream Inc., 2019.

## Insights & Events

- Supreme Court Decision Clears Pathway for a Pan-Canadian Securities Regulator
- Novel coronavirus and the impact on public disclosure requirements
- Presenter, "Due Diligence for Entrepreneurs," in partnership with Forum for Women Entrepreneurs, December 2019
- Presenter, "Confidentiality Agreements and Letters of Intent," in partnership with Women's Enterprise Centre, September 2019
- Panelist, "Women's Pitch Night," hosted in partnership with Volition Advisors and Women in Tech World, March 2019

## Beyond Our Walls

### Professional Involvement

- Member, Canadian Bar Association
- Member, Law Society of British Columbia

## Community Involvement

- BLG Reads to Kids
- Director, Employ to Empower

## Bar Admission & Education

- British Columbia, 2018
- JD, University of British Columbia, 2017
- BA, Trinity College Dublin, 2012

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