



## Breanne Lehodey

### Associate

T 604.640.4066  
F 604.687.1415  
Vancouver  
[BLEhodey@blg.com](mailto:BLEhodey@blg.com)  
[LinkedIn](#)

[Mergers & Acquisitions](#)  
[Shareholder Activism](#)  
[Corporate Governance](#)  
[Commercial Contracts](#)  
[Corporate Finance](#)  
[Mining](#)

Breanne's practice focuses on corporate and securities law, with an emphasis on mergers and acquisitions, public and private equity financings, and general corporate governance and compliance matters.

Breanne's experience includes advising clients in private placements, public offerings, corporate reorganizations and acquisitions and dispositions of shares and business assets. She also works with public companies to ensure compliance with securities laws and stock exchange rules, including continuous disclosure obligations and shareholder meetings

In addition, Breanne acts for and advises clients in connection with the formation, management and operation of public and private investment funds in Canada.

## Experience

- **Bear Creek Mining Corporation** in its acquisition of the Mercedes gold-silver mine in Sonora Mexico from Equinox Gold Corp. for a purchase price of approximately US\$148.5 million.
- **Nanotech Security Corp.** in its C\$90.8 million acquisition by Meta Materials Inc. by way of a plan of arrangement.
- **K+S Aktiengesellschaft** in the US\$1.47 billion sale of its Canadian salt assets to Stone Canyon Industries Holdings LLC, Mark Demetree and Partners.
- **Central 1 Credit Union** in connection with various medium term note and subordinated debt offerings.

- **Alpha Exploration Ltd.** in its initial public offering and various private placement financings.
- Acts for Canadian-based investment fund managers in connection with the continuous offering of retail investment funds in Canada.
- Acted for a syndicate of underwriters in an overnight marketed public offering of Vox Royalty Corp. for total proceeds of \$16.85 million.
- **Wood Canada Limited**, as shareholder of Teshmont Consultants LP, in their acquisition by Stantec Consulting Ltd.
- **Pan American Silver Corp.** in its acquisition of Tahoe Resources Inc. for a total purchase price of approximately \$1.1 billion and subsequent integration and reorganization.
- **Finning International Inc.** in its acquisition of 4Refuel Canada and 4Refuel US for a total purchase price of approximately \$260 million.
- **Lumina Gold Corp.** and **Luminex Resources Corp.** in multiple financings, both prospectus offerings and private placements.
- Acted for a syndicate of underwriters in two bought-deal short form prospectus offerings of Valens GroWorks Corp. for total proceeds of \$70 million.
- **Lumina Gold Corp.** in its spin-out and initial public listing of Luminex Resources Corp.
- **Gold Standard Ventures Corp.** in its combined short form prospectus offering and private placement of common shares for gross proceeds of \$38 million.
- Finning International Inc. in its \$200 million shelf prospectus offering of medium term notes and its \$200 million offering of senior unsecured notes.
- Acted for the CEO and Founder of **Payfirma Corporation** in his successful proxy fight to remove three directors from the board.
- **Vertex One Asset Management Inc.** in the sale of certain of its investment funds to PenderFund Capital Management Ltd. and Picton Mahoney Asset Management.
- Canadian counsel for Inpixon in its acquisitions of Locality Systems Inc. and Jibestream Inc.

## Insights & Events

- Author, "Supreme Court Decision Clears Pathway for a Pan-Canadian Securities Regulator", BLG Article, November 2018
- Author, "TSXV Security Based Compensation policies: New flexibility and potential M&A risk", BLG Article, December 2021
- Author, "Novel coronavirus and the impact on public disclosure requirements", BLG Article, March 2020
- Presenter, "Due Diligence for Entrepreneurs," in partnership with Forum for Women Entrepreneurs, December 2019
- Presenter, "Confidentiality Agreements and Letters of Intent," in partnership with Women's Enterprise Centre, September 2019
- Panelist, "Women's Pitch Night," hosted in partnership with Volition Advisors and Women in Tech World, March 2019

## Beyond Our Walls

### Professional Involvement

- Member, Canadian Bar Association
- Member, Law Society of British Columbia

## Community Involvement

- BLG Reads to Kids
- Director, Employ to Empower

## Bar Admission & Education

- British Columbia, 2018
- JD, University of British Columbia, 2017
- BA, Trinity College Dublin, 2012

---

## BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[blg.com](http://blg.com)

© 2025 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.