

Short Form Prospectus Guide 2018

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This Short Form Prospectus Guide is intended to serve as a reference tool in the context of prospectus offerings involving short form prospectuses, including Bought Deals. Although practices with respect to short form prospectus offerings may vary in different Canadian markets and although such practices may evolve over time, this Guide is intended to serve as a general overview applicable in all Canadian markets and should provide some helpful precedents that can be a starting point for drafting the applicable documents in a particular transaction.

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