



Newcastle Gold Ltd. completes merger with Catalyst Copper Corp.

Date closed: 5/26/2016

Value: C\$33.9 million

On May 26, 2016, NewCastle Gold. Ltd. and Catalyst Copper Corp. completed a merger by way of statutory plan of arrangement under the Business Corporations Act (British Columbia) to create a new company, anchored by the substantially permitted Castle Mountain Gold Project located in California.

Pursuant to the Arrangement, shareholders of Catalyst received one common share of NewCastle for each common share of Catalyst held. On a post-merger basis, the outstanding shares of NewCastle are held, as to approximately 60%, by the shareholder of NewCastle and, as to approximately 40%, by the former shareholder of Catalyst.

BLG represented NewCastle with a team led by Andrew Powers that included [Mark Wheeler](#), [Graeme Martindale](#) and Linda Tu (Securities), [Steve Suarez](#) (Tax) and [Michelle Maniago](#) (Litigation).

For more information, please contact:

Kate Gifford
Borden Ladner Gervais LLP
KGifford@blg.com
416.350.6540



BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 800 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[**blg.com**](https://www.blg.com)

© 2026 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.