# Energy Fuels INC. Completes US$12.75 Million Public Offering

**Date closed**: 3/14/16

**Value**: US$12.75 million

On March 14, 2016, Energy Fuels Inc. (Energy Fuels) completed its public offering worth US$12.075 million.

The offering was made through a syndicate of underwriters led by Cantor Fitzgerald Canada Corporation, as sole bookrunner, along with Haywood Securities Inc., Roth Capital Partners, LLC, Dundee Securities Ltd., Raymond James Ltd., and Rodman & Renshaw, a unit of H.C. Wainwright & Co., LLC.

Energy Fuels is a leading integrated US-based uranium mining company, supplying U3O8 to major nuclear utilities. Energy Fuels operates two of America's key uranium production centres, the White Mesa Mill in Utah and the Nichols Ranch Processing Facility in Wyoming.

BLG represented Energy Fuels Inc. with a team led by Mark Wheeler that included Jason Saltzman and Linda Tu (Securities) and Danny Lang (Tax).

## For more information, please contact:

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