Loblaw Companies completes $400 million note offering

April 24, 2019

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On March 4, 2024, Loblaw Companies Limited (Loblaw or the Company) issued $400 million aggregate principal amount of senior unsecured notes of the Company (the Offering). The notes mature in 2054 and carry an interest rate of 5.115% per annum.

BLG represented Loblaw with a team led by Tim McCormick that included Michael Vandenberghe and Matthew Shuman.

By

Thoburn

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