



Mark Wheeler

Partner

T 416.350.3501
F 416.367.6749
Toronto
MWheeler@blg.com

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Mark advises on all aspects of securities and corporate finance, mergers & acquisitions, corporate law, corporate governance and continuous disclosure, with a particular focus on the mining industry. Mark's clients include public and private companies, boards of directors, special committees and underwriters.

Mark is the Toronto regional leader for our Mining Focus Group.

Experience

- Represented **Dominion Diamond Corp.** in connection with its acquisition of the Ekati diamond mine from BHP Billiton Canada Inc. for an aggregate purchase price of US\$500M.
- Represented **Energy Fuels Inc.** in connection with its acquisition of the U.S. uranium production assets of Denison Mining, by way of a plan of arrangement with a transaction value of \$105M.
- Represented **Energy Fuels Inc.** in connection with a bought deal prospectus offering of convertible, floating-rate, unsecured debentures for gross proceeds of \$22M.
- Represented **New Dawn Mining Corp.** in connection with its initial public offering and concurrent listing on the Toronto Stock Exchange.
- Represented **Frontera Copper Corp.** in connection with its initial public offering of common shares and warrants and concurrent listing on the Toronto Stock Exchange.
- Represented **Frontera Copper Corp.** in connection with two successive prospectus offerings of senior unsecured notes to raise gross proceeds of approximately \$90M.
- Represented **Energy Fuels Inc.** in connection with its acquisitions by way of plan of arrangement of Titan Uranium Inc. and Magnum Uranium Corp.

- Represented **Frontera Copper Corp.** in connection with a hostile takeover bid by Invecture Group, S.A. de C.V.
- Represented **PhosCan Chemical Corp.** in connection with its acquisition by way of plan of arrangement of Baltic Resources Ltd. in a share exchange valued at approximately \$42.5M.

Insights & Events

- Author, "SEC Proposes To Update Mining Disclosure Rules", BLG Article, July 2016
- Author, "ESTMA: 2018 Reporting Updates", BLG Article, May 2018
- Author, "Securities Commissions Provide Guidance on New Take—Over Bid Regime", BLG Article, March 2018
- Former contributing editor, Securities Law and Practice

Awards & Recognitions

- Selected by peers for inclusion in the 2022 edition (and since 2013) of *The Best Lawyers in Canada*® (Natural Resources Law) and in the 2022 edition (and since 2021) (Mining Law)
- Recognized in the 2019 edition of *The Canadian Legal Lexpert*® Directory (Mining)
- Selected for inclusion in the 2019 (and since 2013) editions of *The Best Lawyers in Canada*® (Natural Resources Law)

Bar Admission & Education

- Ontario, 1983
- LLB, University of Toronto, 1981

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As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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