

United States

U.S. companies operating in Canada need skilled local counsel to help them develop sound strategies and navigate our laws. Canadian companies doing business in the U.S. need access to a developed and trusted network of legal and financial contacts.

With over 720 legal professionals in 5 cities across Canada, we give you access to comprehensive and multidisciplinary legal support in all 10 provinces and 3 territories.

We provide advice and counsel on Canadian law to thousands of U.S. businesses that are directly or indirectly active in Canada. Our expertise includes:

- mergers & acquisitions, including cross-border and financing transactions
- class actions
- cannabis
- cybersecurity
- labour & employment
- insurance claim defence
- intellectual property
- international trade & arbitration
- investment management
- regulatory
- banking
- electric utilities
- infrastructure & P3
- mining
- oil & gas
- privacy
- tax

We are one of the few major Canadian law firms that does not have a U.S. office. Our strategy is to establish strong partnerships with U.S. law firms to ensure access to legal coverage across all 50 states to better serve our Canadian clients doing business in the U.S.

We act for clients across a broad range of sectors and institutions, including:

- insurers
- banks
- education
- manufacturers

- financial
- mining
- oil & gas
- life sciences
- energy
- technology
- infrastructure & PPP
- consumer
- aerospace
- defence & security

We are the only Canadian law firm to regularly appear as counsel before panels, arbitrators and the Appellate Body of the World Trade Organization. We provide comprehensive assistance to U.S. stakeholders on:

- NAFTA/USMCA
- the Canada-EU Comprehensive Economic and Trade Agreement (CETA)
- the Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP)
- the Trade in Services Agreement (TISA)
- all other cross-border trade and investment matters

Experience

- Pan American Silver Corp. in its US\$1.07 billion acquisition of Tahoe Resources Inc.
- The Government of Canada in its C\$4.5 billion purchase of Kinder Morgan's Trans Mountain Pipeline.
- CanniMed Therapeutics Inc., in its contest for control with Aurora Cannabis, including hearings before the Ontario and Saskatchewan securities commissions, and favourable resolution; its proposed and abandoned acquisition of Newstrike Resources Ltd., by way of a share exchange and its prior \$60 million initial public offering.
- Morgan Stanley and M. Klein & Co. as financial advisers in the \$18.3 billion acquisition of Randgold Resources by Barrick Gold.
- Anheuser-Busch InvBev in the Canadian aspects of its US\$23.5 billion note exchange, as well as its record-breaking C\$2 billion maple bond offering, and C\$1.2 billion private placement of senior unsecured notes.
- Stone Canyon Industries, LLC in its acquisition from Platinum Equity of BWAY Corp. for US\$2.4B.
- HollyFrontier Corp. in its CDN\$1.125B acquisition of Suncor Energy Inc.'s Petro-Canada Lubricants Unit.
- Caesars Interactive Entertainment in its US\$4.4B sale of its Playtika social and mobile games business to Alpha Frontier Limited.
- Securian Financial Group in its proposed acquisition of the Affinity business of ivari.
- Dolly Varden Silver Corporation in a simultaneous hearing of the British Columbia and Ontario Securities Commissions after a hostile takeover bid by US-based Hecla Mining Company.
- Volkswagen, Audi and lead counsel to Porsche on multiple class actions concerning vehicle emissions compliance
- AmeriPride Services Inc. in its US\$1 billion acquisition by Aramark.
- Cabela's Incorporated in its US\$5.5 billion acquisition by Bass Pro Shops.
- VCA, Inc., in connection with their US\$9.1 billion acquisition by Mars, Incorporated

BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

blg.com

BLG Offices

Calgary

Centennial Place, East Tower
520 3rd Avenue S.W.
Calgary, AB, Canada
T2P 0R3

T 403.232.9500
F 403.266.1395

Ottawa

World Exchange Plaza
100 Queen Street
Ottawa, ON, Canada
K1P 1J9

T 613.237.5160
F 613.230.8842

Vancouver

1200 Waterfront Centre
200 Burrard Street
Vancouver, BC, Canada
V7X 1T2

T 604.687.5744
F 604.687.1415

Montréal

1000 De La Gauchetière Street West
Suite 900
Montréal, QC, Canada
H3B 5H4

T 514.954.2555
F 514.879.9015

Toronto

Bay Adelaide Centre, East Tower
22 Adelaide Street West
Toronto, ON, Canada
M5H 4E3

T 416.367.6000
F 416.367.6749

© 2021 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.