



James W. Mathers

Retired Partner

T 416.367.6035
F 416.367.6749
Toronto
JMathers@blg.com

[Banking & Financial Services](#)
[Lending & Financing](#)
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James recently retired from the partnership. Prior to his retirement, he represented banks and other lenders in loan transactions and insolvency matters. He also represented major corporations as borrowers.

He is particularly experienced in:

- syndicated loans
- loans secured by worldwide assets of borrowing groups
- loans related to takeover bids
- loans secured by pledges of publicly-traded securities
- subvented financing programs
- model documents for lending programs

James led the Financial Services Group in BLG's Toronto office from 2000 to 2005.

Beyond our Walls

Professional Involvement

- Legal advisor, Canadian Bankers Association's secondary loan market specialist group

Bar Admission & Education

- Ontario, 1982
- LLB, Queen's University, 1980
- BA (Hons.), Queen's University, 1977

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