



Energy Fuels Inc completes US\$16.6 million bought deal offering

Date announced: 2/20/2020

Value: US\$16.6 million

On February 20, 2020, Energy Fuels Inc. (NYSE American: UUUU; TSX: EFR) (Energy Fuels or the Company) closed its public offering of common shares made pursuant to an underwriting agreement between the Company and a syndicate of underwriters led by Cantor Fitzgerald & Co. as lead underwriter and sole book-runner, and H.C. Wainwright & Co., LLC, Eight Capital, Haywood Securities Inc. and Roth Capital Partners, LLC.

Pursuant to the offering, the Company issued an aggregate of 11,300,000 common shares at a price of US\$1.47 per share for gross proceeds of US\$16,611,000.

Energy Fuels, headquartered in Lakewood, Colorado, is a leading uranium mining company.

BLG represented Energy Fuels with a team led by Jason Saltzman that included Krstina Skocic, [Mark Wheeler](#), [Danny Lang](#) and Tiffany Dodds (articling student).

For more information, please contact:

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