

Sinem Ersoy

Senior Associate

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Capital Markets
Corporate Governance
Corporate Finance
Corporate Commercial
Investment Management
Private Equity
Private Funds, Hedge Funds & Alternative Investments
Registrant Regulation & Markets
Mergers & Acquisitions

As a dedicated securities lawyer with a dual focus in both investment management and corporate securities matters, Sinem focuses on investment management and compliance, as well as general securities and corporate matters including corporate finance, mergers & acquisitions, public offerings, and private placements.

In her investment management practice, Sinem acts for investment funds, hedge funds and investment fund managers in connection with the formation, offering and management of retail investment funds, fund reorganizations and mergers, compliance and disclosure obligations, and fund governance.

In her general securities and corporate practice, Sinem advises clients across various industries on a broad range of corporate and securities matters, including:

- Mergers, acquisitions, and dispositions of private and public companies;
- Financing transactions, including public and private offerings of debt and equity securities;
- Shareholder activism and corporate governance;
- Reorganizations and restructurings of corporations, partnerships and other entities; and
- Compliance with corporate and securities regulatory requirements relating to stock exchange listings, corporate governance, continuous disclosure obligations and shareholders' meetings.

Sinem is also a member of BLG's Environmental, Social and Governance (ESG) initiative.

Experience

- **LQWD Technologies Corp**. in its US$10 million brokered and non-brokered private placement offering of common shares pursuant to Part 5A of National Instrument 45-106 (LIFE Offering), as amended by Coordinated Blanket Order 45-935 – *Exemptions from Certain Conditions of the Listed Issuer Financing Exemption.*
- **LQWD Technologies Corp.** with the establishment of its at-the-market equity program that allows LQWD to issue up to C$10 million of common shares from time to time
- **Bonterra Energy Corp**. in its private placement offering of $135 million aggregate principal amount of Senior Secured Second Lien Notes.
- **Lankin Investments** regarding the launch and ongoing regulatory compliance of its real estate fund.
- **ZayZoon Inc.**, on its US$34.5 million Series B financing led by Framework Venture Partners, with participation from Export Development Canada, ATB Financial, and a number of ZayZoon's shareholders.
- **Whitewater Management Ltd.** and its majority shareholders, on the sale of Whitewater and its subsidiary, Catalyst Production Systems, to Hillcore Group, a leading independent Canadian investment and advisory firm.
- **Simply Solventless Concentrates Ltd.** (formerly **Dash Capital Corp.**) on its reverse takeover and listing on the TSX Venture Exchange.
- **Hay2Brick Real Estate Trust** regarding the launch and ongoing regulatory compliance of its real estate fund.
- **Agrinam Acquisition Corporation** (TSX: AGRI.V), a Special Purpose Acquisition Corporation (SPAC), in connection with its initial public offering of 13,800,000 Class A restricted voting units for aggregate gross proceeds of US$138 million.
- **Next Hydrogen Solutions Inc.** in its $55M financing, reverse takeover transaction and listing on the TSX Venture Exchange.
- **EverGen Infrastructure Corp.**, a renewable gas infrastructure platform, in its $20.1 million initial public offering and listing on the TSX Venture Exchange.
- The Underwriters in connection with **Surge Energy Inc.**'s bought deal short form prospectus offering of $23 million of charity flow-through shares.
- Investment fund managers on novel and structured products for all types of investment funds.
- Investment funds regarding the use of securities lending, repurchase and reverse repurchase transactions.
- Issuers, underwriters, and agents in connection with public and private equity and debenture financings.
- Public and private companies in mergers and acquisitions, including plans of arrangement, amalgamations and share purchase transactions.

Insights & Events

- Author, "Ontario Securities Commission (OSC) Investment Management Division Annual Summary Report: Insights from Staff Notice 81-741", BLG Article, October 2026
- Author, "Understanding the OSC's Investment Management Division's 2025 priorities: Insights from Staff Notice 81-739", BLG Article, December 2025
- Author, "ASC grants novel exemptive relief to permit a family office to act as dealer, adviser and investment fund manager", BLG Article, February 2025

- The lawyer of tomorrow: 6 BLG associates share what's needed to shine as a lawyer in the future, BLG Perspective, April 2024
- Author, "Top Energy Issues in Canada with implications for 2023 and beyond", BLG Article, January 2023
- Author, "Alberta Court of Appeal vindicates trustee in the latest Perpetual Energy decision", BLG Article, February 2021

Beyond Our Walls

Professional Involvement

- Member, Canadian Bar Association
- Member, Law Society of Alberta
- Member, Calgary Bar Association
- Board Member, Cirque Nuit Arts Foundation
- Member at Large, Finance, Audit, Investment and Risk (FAIR), Calgary Chamber of Commerce

Community Involvement

- Volunteer, BLG Reads to Kids
- Board Secretary, Turkish Canadian Lawyers Association

Awards & Recognition

- Recognized in the 2027 edition of *The Best Lawyers in Canada* as "Ones to Watch" (Mergers & Acquisitions)

Bar Admission & Education

- Alberta, 2021

- JD, University of Toronto, 2020
- BBA with Distinction, Schulich School of Business, 2017
- Certificate in Managing International Trade and Investment, Schulich School of Business, 2017

BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 800 lawyers,

intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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