

Louise K. Lee

Partner

T 403.232.9408
F 403.266.1395
Calgary
LoLee@blg.com
LinkedIn

Mergers & Acquisitions
Corporate Finance
Private Equity & Venture Capital
Energy - Oil & Gas
Commercial Transactions
Shareholder Activism
Capital Markets
Private Equity
Emerging Companies & Funds
Corporate Governance

Louise helps companies make decisions that shape growth, from early-stage financings to transformative M&A transactions and public company governance matters. A Calgary M&A and corporate governance lawyer, she advises entrepreneurs, investors, boards and public and private companies across the technology, healthcare and energy and oil and gas sectors.

She advises clients on public and private financings, including venture capital and private equity transactions, as well as mergers, acquisitions and other business combinations involving public and private issuers. Her work includes take-over bids, amalgamations, plans of arrangement and corporate reorganizations.

Louise also advises on corporate governance and securities regulatory compliance matters, working with boards of directors, special committees, management teams, shareholders and investors on governance frameworks, director and officer responsibilities, conflicts of interest, governance policies and disclosure obligations. She combines transactional experience with governance insight to help clients navigate complex transactions, strengthen decision-making and support long-term growth and value creation.

Her experience includes:

- Mergers and acquisitions
- Corporate governance and board advisory matters
- Venture capital and private equity transactions
- Corporate finance transactions
- Public and private financings
- Initial public offerings
- Subscription receipt offerings
- Private placements
- Reverse takeovers

Experience

- **Green Energy Services Inc.** in its acquisition of the assets and business of Fraction Energy Services Ltd., a wholly owned subsidiary of Trican Well Service Ltd. for the total **consideration of C$17.6 million.**
- **Lexaria Biosciences Corp.,** in the sale of the primary assets of its cannabis related division Lexaria Canpharm ULC to Hill Street Beverage Company Inc. (TSXV: BEER).
- **Stone Canyon Industries Holdings LLC** in connection with the Canadian portion of its USD $1.8 billion equity offering of Series A Preferred Units.
- **Birchcliff Energy Ltd**. with respect to its prospectus offering and concurrent private placement of C$690.8 million of subscription receipts.
- **Westleaf Inc.** in connection with:
    - its business combination with We Grow B.C Ltd
    - its reverse take-over of IGC Resources Inc. and its concurrent C$20 million subscription receipt financing.
- **MJ Mining Inc**. in connection with its reverse take-over of Bond Resources Inc.
- **META Growth Corp.** (formerly National Access Cannabis Corp.) with respect to its C$21.15 million short form offering of convertible debentures and its acquisition by High Tide Inc.
- **Ikkuma Resources Corp.** with respect to its acquisition by Pieridae Energy Limited by way of a plan of arrangement.
- **Kelt Exploration Ltd**. with respect to its acquisition of **Artek Exploration Ltd**. with a transaction value of approximately C$307 million and its acquisition of **Capio Exploration Ltd.** with a transaction value of approximately C$165 million.
- **Celtic Exploration Ltd**. with respect to its acquisition by **ExxonMobil** with a transaction value of approximately C$3.1 billion.
- **Kelt Exploration Ltd**. with respect to:
    - a private placement offering of C$147 million of common shares and flow-through shares.
    - a private placement offering of C$101.06 million of subscription receipts.
    - a private placement offering of C$111.6 million of common shares and flow-through shares.
    - a private placement offering of C$94.35 million of common shares.
    - in connection with the acquisition of a private company with a total transaction cost of approximately C$165 million.
- **Ikkuma Resources Corp**. (formerly **PanTerra Resource Corp**.) with respect to an offering of C$130 million of subscription receipts.
- Advises public sector organizations on corporate transactions.
- Advises private equity, venture funds and corporate strategics on corporate transactions.

Insights & Events

- Author, "Relief for venture issuers: CSA adopts semi-annual reporting pilot", BLG Article, April 2026
- Speaker and Moderator, BDC Women in Tech Masterclass: Board Governance Readiness (six-week webinar series), October 2020
- Speaker, "Doing Business in Canada, Mergers & Acquisitions", Associate of Corporate Counsel, Houston, November 2019
- Panelist, "Women's Pitch Night", hosted by Volition Advisors, June 2019
- Speaker, "Tax Advantaged Financing Structures – What's Left?," BLG Breakfast Seminar, April 2018

Beyond Our Walls

Professional Involvement

- Corporate Secretary, Kelt Exploration Ltd.
- Member, BLG Private Equity Steering Committee
- Elected member, BLG Partnership Board
- Past Director, Venture Capital Association of Alberta

Community Involvement

- Director, Compliance Health Technologies Inc., a subsidiary of Bow Valley College
- Past member, Board of Governors, Bow Valley College
- Past Chair, Alberta Women Entrepreneurs
- Past Chair, BLG Reads to Kids

Awards & Recognition

- Recognized in the 2027 edition (and since 2021) of *The Best Lawyers Canada* (Mergers and Acquisitions Law, Securities Law) and since 2024 (Corporate Law).
- Recognized in the 2027 edition (and since 2025) of *Chambers Canada – Canada's Leading Lawyers for Business* (Corporate/Commercial (Alberta)).
- Recognized in the 2026 edition (and since 2025) of *The Canadian Legal Lexpert Directory* (Corporate Finance & Securities), since 2018 (Corporate Mid-Market), in the 2018 to 2024 editions (Corporate Commercial Law) and in the 2018 to 2023 editions (Energy (Oil & Gas); Private Equity).
- Recognized in the 2026 edition and in the 2021-2023 editions of *Lexpert Special Edition: Energy.*
- Recognized in the 2026 edition (and since 2025) of*Lexpert Special Edition: M&A.*
- Recognized in the 2026 edition (and since 2025) of*Lexpert Special Edition: Finance.*
- Recognized in the 2024 edition (and since 2021) of *Lexpert Special Edition: Finance and M&A.*
- Recognized in the 2024 edition of *Lexpert Special Edition: Energy and Mining.*
- Recognized in the 2024 edition (and since 2022) of *Lexpert Special Edition: Technology & Health Sciences*

Bar Admission & Education

- Alberta, 2006

- LLB, University of British Columbia, 2005
- BA (Hons.), political science, University of Calgary, 2002

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