



Manoj Pundit

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[Mergers & Acquisitions](#)
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Manoj acts as legal counsel on securities and corporate matters, including:

- Public and private securities offerings and continuous disclosure matters
- Mergers and acquisitions
- Private equity, growth and venture capital
- Corporate governance and regulatory matters
- Emerging growth company matters

Manoj advises issuers, underwriters and investors in connection with public and private offerings of equity and debt securities. He also advises special committees of boards of directors with regards to related party transactions and insider transactions.

insights & Events

- Author, "Canadian private equity update: positive trends, liquidity options and key issues for GPs and LPs", BLG Article, January 2026
- Panel Co-Chair, "Disclosure Rules in Stakebuilding and Mandatory Tender Offers", International Bar Association Annual Conference, Toronto, November 2025

- Author, "The future of tech: Why Canada is the place to build and stay", BLG Article, July 2025
- Panelist, "Meme Stocks and Short Attacks: Are the inmates running the asylum?" International Bar Association Conference, Mexico City, September 2024
- Panelist, "Diversity in Boards of Directors", International Bar Association – International Financial Law Conference, Dublin, May 2024
- Author, "Navigating against head winds in the life sciences capital markets", BLG Article, June 2023
- Author, "No prospectus, no problem: the Listed Issuer Financing Exemption allows for free trading securities without a prospectus", BLG Article, September 2022
- Interview, "Elon Musk Twitter Fight," *CTV News Channel*, August 5, 2022.
- Quoted, "[As M&A market continues to surge, in-house counsel must proceed with caution](#)," *Canadian Lawyer*, February 7, 2022
- Canadian blind pools heat up the market: SPACs, CPCs and G-Corps, BLG Video, July 2021
- Raising financing during turbulent times — Debt capital options for tech companies, BLG Perspective, April 2021
- Moderator and Speaker, "[Raising Financing during Turbulent Times. Debt Capital Options for Innovation Companies.](#)" Ontario Centre of Innovation, March 2021.
- Author, "Should Canadian private companies merge with a special purpose acquisition company?", BLG Article, February 2021
- 2020 Session VI – Corporate Finance II, BLG Video, January 2021
- Trends to watch in 2021 – Health care: the evolving landscape, BLG Perspective, January 2021
- Author, "Medtech funding in Canada: Challenges and opportunities", BLG Article, October 2020
- The Sensor: Raising financing during turbulent times — Exploring for capital in the public markets , BLG Perspective, September 2020
- The Sensor: Raising financing during turbulent times: The takeaways, BLG Perspective, August 2020
- Moderator and Speaker, "[Raising Financing during Turbulent Times. Exploring for Capital in the Public Markets](#)" Webinar, August 13, 2020.
- Moderator and Speaker, "[Raising Financing during Turbulent Times](#)" Webinar, June 18, 2020.
- 2020 Session I – COVID-19 updates for early-stage businesses, BLG Video, May 2020
- Author, "Regulatory responses to COVID-19 disruption to financial market participants", BLG Article, March 2020
- Speaker and Moderator, "Worldwide regulation with the Global Financial Innovation Network (GFIN)," Panel at Canada Fintech Forum, October 2019
- Co-author, "BLG Submission Letter to Ontario Securities Commission on Reduction of Regulatory Burden," March 2019
- Author, "OSC Seeks Input On Ways To Reduce Regulatory Burdens", BLG Article, January 2019

Beyond Our Walls

Professional Involvement

- Past Member/Chair, Securities Advisory Committee - Ontario Securities Commission
- Participant by invitation at Ontario Securities Commission Roundtable on Reduction of Regulatory Burden

Awards & Recognition

- Recognized in the 2026 edition (and since 2018) of *Canadian Legal Lexpert® Directory* (Corporate Mid-Market, Corporate Commercial Law) and in 2028-2023 editions for Mergers & Acquisitions.
- Recognized in the 2025, 2022 and 2021 editions of *Lexpert Special Edition: Finance and M&A*
- Recognized in the 2026 edition (and since 2022) of *Lexpert Special Edition: Health Sciences*
- Recognized in the 2025 edition (and since 2022) of *Lexpert Special Edition: Technology*
- Recognized in the 2021 edition of *Lexpert Special Edition: Technology*
- Recognized in the 2018 edition of the *Lexpert Global Mining Special Edition – Canada's Leading Lawyers in Global Mining*

Bar Admission & Education

- Ontario,
- LLM, Osgoode Hall Law School
- LLB, University of Alberta
- B.Sc., University of Alberta

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