DEALS AND SUITS

AtkinsRéalis completes C$400 million private placement of unsecured debentures

BLG represented AtkinsRéalis Group Inc. in its issuance, on a private placement basis to qualified accredited investors, of C$400 million aggregate principal amount of series 11 unsecured debentures bearing an interest rate of 4.062 per cent per annum and maturing on Nov. 12, 2029.

The debentures were offered on an agency basis by a syndicate of agents led by CIBC Capital Markets, Scotiabank and TD Securities as joint bookrunners, which also included BMO Capital Markets, BNP Paribas (Canada) Securities Inc., National Bank of Canada Capital Markets, RBC Capital Markets, Desjardins Capital Markets and BofA Securities.

AtkinsRéalis intends to use the net proceeds of the offering to repay existing indebtedness and for general corporate purposes.

The BLG team representing AtkinsRéalis was led by Tim McCormick and included Jennifer Jiang and Aaron Grech.

BLG Team : Tim McCormick, Jennifer Jiang, Aaron Grech