

## EVENT

# Financing on the Front Lines



May 21, 2020  
1:15 p.m. - 2:15 p.m.



Webinar  
Dial-in details and links will be provided after you register

## Current Considerations for PE-Backed Companies Beyond MAC and Force Majeure Clauses

COVID-19 is continuing to disrupt business-as-usual around the world. Lenders and borrowers of all sizes are grappling with material issues both inside and outside the parameters of their credit agreements.

Please join BLG on Thursday, May 21, 2020 for a candid discussion that will address the current and future environment as it relates to:

- trends, concerns and issues from the perspectives of both the lenders and borrowers;
- relationship dynamics between lenders and borrowers beyond the paperwork; and
- predictions on where the market is going for PE-backed borrowers.

As Canada's Law Firm, BLG is a leader in assisting private equity firms and their portfolio companies in every stage in their investment lifecycle.

### Moderator

Stefan Timms, Partner and National Private Equity Leader, specializes in domestic and cross-border M&A, investments, reorganizations and joint ventures.

### Presenters

Gus Karantzoulis, Partner in Banking & Financial Services and Private Equity Groups specializes in lending, structured finance and securitization, project and infrastructure finance, private equity and debt capital markets.

Marc Duchesne, Partner in Banking Financial Services, Banking Litigation and Insolvency & Restructuring Groups represents financial institutions, creditors, receivers, and monitors and trustees, defending their interests before the courts.

Have more questions? Please submit any questions you would like addressed through the RSVP form link below.

*Please respond by Wednesday, May 20, 2020.*

If you have any questions about this event, please contact Ruxandra Andreiasi at [RSVPToronto@blg.com](mailto:RSVPToronto@blg.com).

## Key Contacts


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