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[Tax Disputes & Litigation](#)
[Tax](#)
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Joseph provides advice to clients, their accountants and other professionals on a wide range of tax issues. This includes:

- Canadian corporate and individual income tax
- payroll
- sales tax (GST, HST and QST) and other commodity taxes
- resource taxation (e.g., flow-through shares)
- trusts and estate planning
- international taxation

He also represents clients in tax audits and disputes.

Before joining BLG, Joseph worked as a chartered accountant and auditor.

Joseph provides legal services through a Law Corporation.

Experience

- Advised **The New York Times** on Canadian matters. Advised The New York Times on Canadian matters in connection with its US\$550 million acquisition of The Athletic.
- Advised **LA-based Marlin Equity Partners** and its portfolio company Skuid in connection with the acquisition of employee experience platform company InFlight.

- Advised **Revision Military Inc.** and its affiliates in the spin-off and sale of its global eyewear business to a U.S. company
- Advised U.S. company **QuintilesIMS** in its acquisition of STI Technologies Limited, an outsourced pharma services and tech provider, from private equity firm Imperial Capital Group
- Advised **Utopia Global, Inc.**, a major player in the data solutions industry, on its sale to Prometheus Group, a leading global provider of asset management operations and optimization software owned by Genstar
- Acted for **CiToxLAB Group Inc.** in its acquisition of AccelLAB Inc.
- Acted as Canadian counsel for PE-backed Atlanta-based buyer, **East West Manufacturing, LLC** in its acquisition of all the assets of Groupe Varitron, Inc., a top 5 electronic manufacturing services (EMS) provider in Canada.
- **Phoenix Wrappers ULC** and its shareholders in its sale to Pacteon, a global leader in end-of-line packaging automation.
- **Day & Zimmermann of Canada Corporation**, a provider of construction, engineering, maintenance, staffing, and defense solutions, on its strategic acquisition of EMC Power Canada Ltd., provides specialized construction management and multi-discipline trade services for transmission and generation power sector clients.
- **CI Financial Corp.** (TSX: CIX) in its acquisition of a minority interest in Assante Dorval, a provider of comprehensive, customized wealth planning services across the province of Quebec, from Assante Wealth Management (Canada) Ltd.
- **Cadence Design Systems**, a Silicon Valley-based electronic design automation (EDA) software company, on its acquisition of Newfoundland-based startup InspectAR Augmented Interfaces.

Insights & Events

- Author, "Paul Kvas V. The Queen, 2016 DTC 1169", BLG Article, October 2016
- Author, "Dividend Designation From A Trust – Timing (T.I. 2016-0647621E5)", BLG Article, October 2016
- Author, "2023–2024 Québec Budget: Lower tax rates and other fiscal measures of interest", BLG Article, March 2023
- Author, "Change is coming: Understanding your opportunity for income splitting", BLG Article, May 2022
- Author, "Québec budget 2022-23: Cost of living credit and other measures", BLG Article, April 2022
- Author, "Québec Budget Plan 2021-2022", BLG Article, April 2021
- Author, "CRA releases improved guidelines for employee home office expense deductions", BLG Article, December 2020
- Author, "CRA consults stakeholders on employee work-from-home expense deduction", BLG Article, September 2020
- Author, "Help may be on the way: Deduction of home office expenses for employees required to work from home", BLG Article, May 2020
- Author, "Québec Land Transfer Duties: Clarifying Exemptions to Partnerships", BLG Article, February 2020
- Author, "The Billionaire's Audit: Québec Taxpayer Awarded Damages for Negligent RPI Audit", BLG Article, November 2019
- Author, "Can an Auditor Compel a Taxpayer to Create Documents?", BLG Article, November 2019
- Author, "Taxpayer Challenges Procedural Technicality and Wins: Objecting to a Notice of Assessment", BLG Article, November 2019
- Author, "Misrepresentation of Business Expenses Exposes Taxpayer to Reassessment Beyond Normal Reassessment Period", BLG Article, October 2019

- Author, "Allowable deductions for businesses in the wind-up phase", BLG Article, September 2019
- Author, "Taxpayer Relief – T1135", BLG Article, September 2019
- Co-Author, "Aircraft repossession and enforcement of security in Canada", Lexology, May, 2019
- Co-Author, "Insurance considerations for aircraft financing and leasing in Canada", Lexology, May, 2019
- Fundamentals of Accounting,
- Author, "Ivan Cassell Limited (Appellant) V. Her Majesty The Queen (Respondent), 2016 DTC 1048", BLG Article, October 2016
- Author, "Univar Holdco Canada ULC V. Her Majesty The Queen, 2016 TCC 159", BLG Article, September 2016
- Agences de placement de personnel — Projet de Loi 28,
- Author, "Ghislain Poulin And Herman Turgeon V. Her Majesty The Queen, 2016 DTC 1129", BLG Article, January 2016

Beyond our Walls

Professional Involvement

- Member, Canadian Bar Association
- Member, Ordre des comptables professionnels agréés du Québec
- Member, Canadian Institute of Chartered Accountants
- Member, Canadian Tax Foundation
- Member, Canadian Armenian Business Council
- Member, Association de planification fiscale et financière

Awards & Recognitions

- Recognized in the 2025 edition of *The Best Lawyers in Canada* (Trusts & Estates).

Bar Admission & Education

- Québec, 2004
- Graduate diploma in public accountancy, McGill University, 2002
- LLB, Université de Montréal, 2002

BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers,



intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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